

FOREWORD

Welcome to About Dundee 2021 the fifteenth edition of the booklet. About Dundee is a compilation of frequently requested, useful statistics about Dundee. The information is provided in both tabular and graphical form, with accompanying comments on some of the main points to note.

Where possible the most recent figures available at the time of production have been used. In some categories the only information available is from the 2011 Census. All the information from this booklet may be copied or referred to, providing the appropriate acknowledgement of the source is clearly stated.

Sources are given at the foot of each table, graph, map and commentary. Maps have been included to provide a schematic overview. Main access to the document is available online, enabling individual pages to be printed off or copied and pasted.

Where possible raw data used to produce the tables and charts contained in this document will be uploaded to the <u>Dundee City Council Open Data Platform</u>. Open data is data which is non-personal and non-commercially sensitive and accessible to anyone via the Internet to be freely used, re-used and redistributed due to open data licensing.

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Sources:

The following are some of the sources used in the compilation of this booklet.

Scottish Census 2011 - Scottish Census Statistics

http://www.scotlandscensus.gov.uk/

NRS- National Records of Scotland

http://www.nrscotland.gov.uk

Statistics.Gov.Scot

http://statistics.gov.scot/

RoS- Register of Scotland

http://www.ros.gov.uk

NOMIS - Official Labour Market Statistics

http://www.nomisweb.co.uk/Default.asp

Scottish Government

http://www.scotland.gov.uk/Home

HESA - Higher Education Statistics Agency

http://www.hesa.ac.uk/

Public Health Scotland – Data and Intelligence (formerly ISD – Information Services Division)

https://www.publichealthscotland.scot/

Transport Scotland

http://www.transportscotland.gov.uk

Visit Scotland

http://www.visitscotland.com

Met Office

http://www.metoffice.gov.uk

1. Introduction

Dundee is Scotland's fourth largest city and is situated on the north coast of the mouth of the Tay Estuary, in a stunning location. Edinburgh lies 60 miles to the south and Aberdeen 67 miles to the north.

The most recent estimate of Dundee's population is 148,820 (National Records of Scotland (NRS) 2020 Mid-year population estimate). Dundee has a sizeable student population, and is home to the University of Dundee, Abertay University and Dundee & Angus College.

The Dundee City Council area covers 60 square kilometres and is, geographically, the smallest local authority area in Scotland. It is bordered by Perth and Kinross Council to the west and Angus Council to the north and east. The former Tayside Regional Council area previously covered all three councils, and Dundee continues to serve as the regional centre for this area and North East Fife, with an estimated catchment population of some 400,000 people.

Dundee is Scotland's sunniest city, with an average of 1,523 hours of sunshine per year (Source: Visit Scotland – Practical Information - Scotland's Weather and Climate).

Easy access is available in Dundee to the main road and rail networks. The A90 Edinburgh to Aberdeen Road passes through the City, and the Tay Road Bridge connects to North-East Fife. Regular ScotRail services between Glasgow and Aberdeen, and Edinburgh and Aberdeen stop at Dundee, as do services between London Kings Cross and Aberdeen. Scottish City Link and Stagecoach operate bus services between Dundee and Perth, Edinburgh, Glasgow, Aberdeen, Fife and other destinations.

Dundee Airport is the most convenient fly-in destination for some 1,000 square miles of Central Scotland. Situated only two miles from Dundee City Centre, and less than 10 minutes by taxi from mainline rail and bus stations, it affords quick and easy access to Fife via the nearby Tay Road Bridge, and lies within five minutes of the main Scottish Trunk Road network. Destinations from Dundee airport include Belfast City and London City (Source: Highland and Islands Airports Limited).

In December 2014 Dundee was named as the UK's first City of Design by the United Nations. The City has been recognised by UNESCO for its diverse contributions to fields including medical research, comics and video games. The City of Design designation has previously been awarded to 12 cities including Beijing, Berlin and Montreal.

Dundee was added to the UNESCO grouping of "creative cities" alongside European cities Turin, Helsinki, Bilbao and Curitiba in Brazil. The title recognises the design innovations which Dundee has contributed to the world, including aspirin, biomedical research which has led to hundreds of new cancer drugs, comics including The Beano and Dandy, orange marmalade and video games including Lemmings and Grand Theft Auto.

Dundee is twinned with:

- Alexandria
- Nablus
- Orleans
- Würzburg

Source: Dundee City Council Website - Dundee's Twins Around the World

The V&A Dundee opened to the public on Saturday 15th September 2018. This museum is the only V&A museum in the world outside London. The V&A building was designed by internationally acclaimed Japanese architect Kengo Kuma and stands at the centre of Dundee's transformed waterfront. The opening of the V&A was a major milestone for the city's economy. The anticipated annual target of 500,000 visitors was achieved within the first six months.

Dundee's Waterfront was awarded City Regeneration Project of the Year and the city has was named as the Best Place to Live in Scotland 2019 by the Sunday Times and a 'must see' destination by a range of travel publications. Dundee's reputation as a top staycation destination has been further enhanced after it was named among the UK's top city breaks by an internationally-renowned magazine. Conde Nast Traveller included the city in its top 12 places to enjoy a short getaway during 2021, alongside the likes of Belfast, Bristol and Cambridge. The publication said that Dundee's rise as one of the UK's must-visit cultural destinations "continues unabated" following the opening of V&A Dundee in 2018. Dundee has also been named one of the most fun places in the UK to be a student, adding to a lengthy list of accolades. It was previously named Britain's coolest little city by GQ magazine, included on the Lonely Planet Best in Europe list and branded the "cultural comeback kid" by CNN.

2. Dundee at a Glance

Total Population	148,820
National Records of Scotland 2020 mid-year population estimate	
Male Population	71,817
National Records of Scotland 2020 mid-year population estimate	
Female Population	77,003
National Records of Scotland 2020 mid-year population estimate	
Administrative Area National Records of Scotland 2020 mid-year population estimate *Land areas were derived from Standard Area Measurements produced by the Office	60 Square Kilometres
for National Statistics in October 2016	
Population Density National Records of Scotland 2020 mid-year population estimate Persons per square kilometre has been calculated using actual, not rounded areas	2,489
Female Life Expectancy at Birth National Records of Scotland Life Expectancy for areas in Scotland 2018-20 (Dundee City)	79.4 years
Male Life Expectancy at Birth National Records of Scotland Life Expectancy for areas in Scotland 2018-20 (Dundee City)	73.8 years
Residential Properties Dundee City Council Corporate Address Gazetteer as at September 2021	75,898
Number of Households National Records of Scotland Estimates of Households and Dwellings in Scotland 2020	70,689
Number of Households with no car 2011 Census – Table KS404SC- Car or Van Availability	28,896
Total Electorate as at December 2020 National Records of Scotland Electorate Statistics December 2020 Local Government and Scottish Parliament electors on the electoral register by Council Area	109,759
Median Gross Annual Pay (FTE) 2020 NOMIS - ONS Annual Survey of Hours and Earnings – Median gross annual earnings (resident) 2020 FTE	£27,662

Travel from Dundee to:	Average Travel Time by Train	Distance by road
Aberdeen	1 hr. 14 mins	66 miles
Edinburgh	1 hr. 23 mins	63 miles
Glasgow	2 hrs. 19 mins	81 miles
Perth	22 mins	23 miles
Stirling	1hr. 17mins	56 miles

Source: Scotrail Journey Information and RAC Route Planner

3. Population

Dundee City has an estimated population of **148,820** as of the 30th June 2020 (NRS 2020 Mid-Year Population Estimate). This has decreased from the 2019 mid-year population estimate of 149,320. **Figure 1** shows historical population estimates for the City since 1981 and indicates the estimated population projection to 2043.

Figure 1: Dundee City's historic and projected population 1981 to 2043

Source: National Records of Scotland 2020 Mid-Year Population Estimates and National Records of Scotland Population Projections for Scotlish Areas (2018-based)

Figure 2 shows the population of Dundee City from 1991 to 2020. The chart below shows the population in Dundee City declined in the years 2000 to 2004 and although small fluctuations occurred it remained marginally the same in 2005-2006. The population began to rise again in 2007 to 2019 and decreased in 2020.

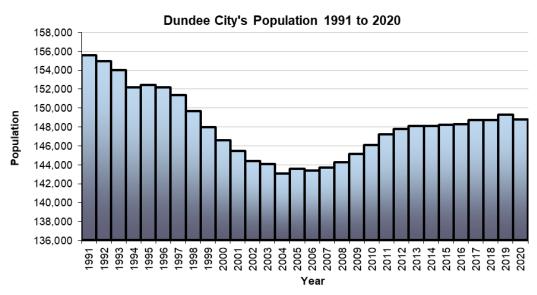
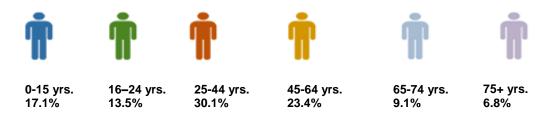


Figure 2: Dundee City's population, 1991 to 2020

Source: National Records of Scotland 2020 Mid-Year Population Estimates

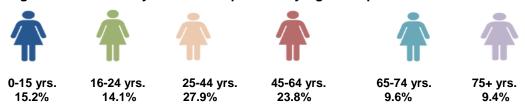
Figure 3: Dundee City – Male Population by Age Group 2020



Source: National Records of Scotland – 2020 Mid-Year Population Estimates

According to the National Records of Scotland 2020 mid-year population estimates, 30.1% of the male population in Dundee City are aged 25-44 years. Males aged 45-64 years account for 23.4% of the population, 17.1% are aged 0-15 years, 13.5% are aged 16-24 years and 9.1% are aged 65-74 years. Just under 7% of the Dundee City male population are estimated to be 75 years or older.

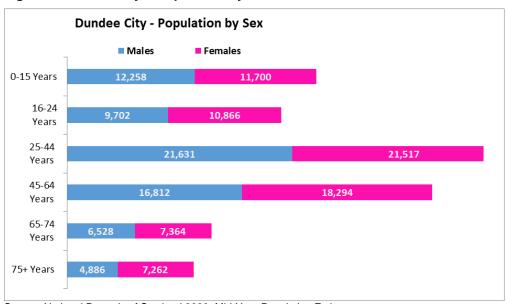
Figure 4: Dundee City - Female Population by Age Group 2020



Source: National Records of Scotland – 2020 Mid-Year Population Estimates

According to the National Records of Scotland 2020 mid-year population estimates, 27.9% of the female population in Dundee City are aged 25-44 years. Those aged 45-64 years account for 23.8% of the female population, 15.2% are aged 0-15 years, 14.1% are aged 16-24 years and 9.6% are aged 65-74 years. Those aged 75 years and over account for 9.4% of the female population in Dundee City.

Figure 5: Dundee City - Population by Sex 2020



Source: National Records of Scotland 2020 Mid-Year Population Estimates

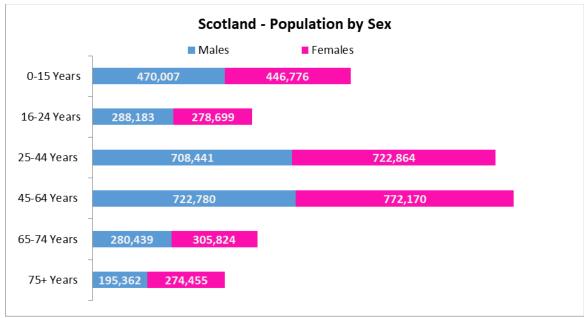


Figure 6: Scottish - Population by Sex 2020

Source: National Records of Scotland 2020 Mid-Year Population Estimates

- Individuals aged 0-15 years account for 16.1% of the Dundee City population this is slightly lower than the overall Scottish proportion where 16.8% are in this age group
- Individuals aged 16-24 years account for 13.8% of the Dundee City population, this is higher than the overall Scottish proportion which stands at 10.4%
- Individuals aged 25-44 years account for 29.0% of the Dundee City population this is higher than the overall Scottish proportion where 26.2% of the population are in this age group
- Individuals aged 45-64 years account for 23.6% of the Dundee City population this is lower than the overall Scottish proportion where 27.3% of the population are in this age group
- Individuals aged 65-74 years account for 9.3% of the Dundee City population this is lower than the overall Scottish proportion where 10.7% are in this age group
- Individuals aged 75 years and over account for 8.2% of the Dundee City population this is lower than the overall Scottish proportion where 8.6% are in this age group

A detailed breakdown of the Dundee City Population is shown below:

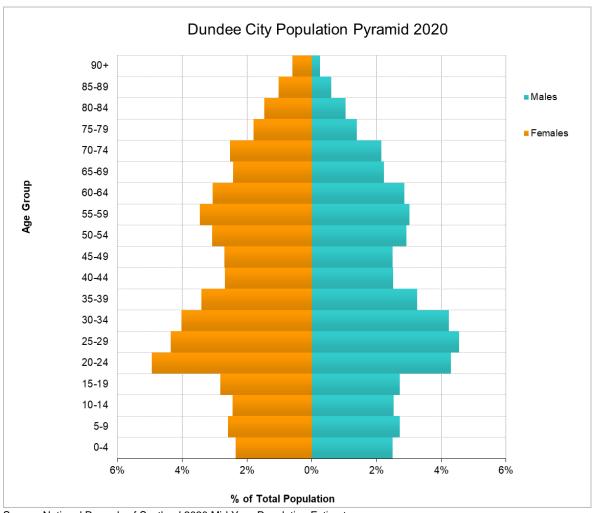
Table 1: Dundee City, Estimated Population 2020 breakdown by Age Group

Age Group	Number of males	% of Dundee City male population	Number of females	% of Dundee City female population	Total Number of Persons	% of total Dundee City Population
0 – 4	3,714	5.2%	3,496	4.5%	7,210	4.8%
5 – 9	4,051	5.6%	3,860	5.0%	7,911	5.3%
10 – 14	3,766	5.2%	3,640	4.7%	7,406	5.0%
15 – 19	4,040	5.6%	4,214	5.5%	8,254	5.5%
20 – 24	6,389	8.9%	7,356	9.6%	13,745	9.2%
25 – 29	6,760	9.4%	6,471	8.4%	13,231	8.9%
30 – 34	6,300	8.8%	5,989	7.8%	12,289	8.3%
35 – 39	4,837	6.7%	5,070	6.6%	9,907	6.7%
40 – 44	3,734	5.2%	3,987	5.2%	7,721	5.2%
45 – 49	3,707	5.2%	4,003	5.2%	7,710	5.2%
50 – 54	4,354	6.1%	4,580	5.9%	8,934	6.0%

55 – 59	4,498	6.3%	5,151	6.7%	9,649	6.5%
60 – 64	4,253	5.9%	4,560	5.9%	8,813	5.9%
65 – 69	3,325	4.6%	3,614	4.7%	6,939	4.7%
70 – 74	3,203	4.5%	3,750	4.9%	6,953	4.7%
75 – 79	2,062	2.9%	2,670	3.5%	4,732	3.2%
80 – 84	1,556	2.2%	2,183	2.8%	3,739	2.5%
85 – 89	888	1.2%	1,525	2.0%	2,413	1.6%
90+	380	0.5%	884	1.1%	1,264	0.8%
Total	71,817	100.0%	77,003	100.0%	148,820	100.0%

Source: National Records of Scotland 2020 Mid-Year Population Estimates

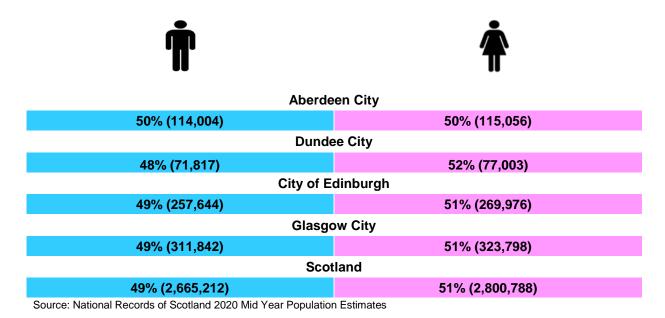
Figure 7: Dundee Population Pyramid 2020



Source: National Records of Scotland 2020 Mid-Year Population Estimates

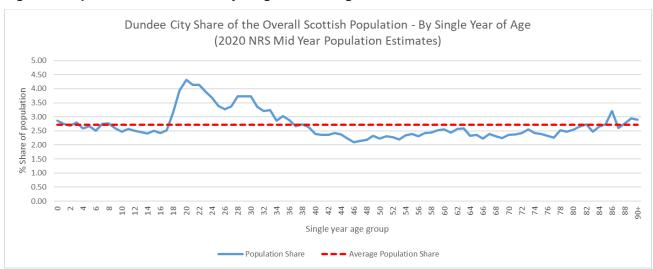
The population pyramid in **Figure 7** shows the breakdown of males and females in five-year age groups for Dundee City. The peak population in the 20–29-year age group represents the high proportion of students in Dundee City.

Figure 8: Gender composition, Scottish Cities, mid year 2020 population based estimates



Dundee City has a slightly higher proportion of females when compared to Scotland and the other cities displayed in **Figure 8.**

Figure 9: Population Share 2020 - By Single Year of Age



Source: National Records of Scotland 2020 Mid-Year Population Estimates

Figure 9 shows the Dundee City share of the overall Scottish 2020 mid-year population estimate by single year of age. When compared to the average population share, Dundee City has a larger share of the population who are aged 18-36 years. Dundee City also has a slightly larger share of the very elderly population.

Table 2: Components of population change mid-2019, to mid-2020

	Estimated	Population		Co	mponents	Population Change		
	2019	2020	Births	Deaths	Natural Change	Estimated net Civilian migration*	Other Changes	Number and Percentage
Aberdeen City	228,670	229,060	2,131	2,299	-168	500	58	390 (0.2%)
Dundee City	149,320	148,820	1,406	1,883	-477	-80	57	-500 (0.3%)
City of Edinburgh	524,930	527,620	4,584	4,852	-268	2,890	68	2,690 (0.5%)
Glasgow City	633,120	635,640	6,220	7,017	-797	3,260	57	2,520 (0.4%)
Scotland	5,463,300	5,466,000	48,673	63,145	-14,472	16,900	272	2,700 (0.0%)

Source: National Records of Scotland, 2020 Mid-Year Population Estimates

Mid-year population estimates are based on three main components: births, deaths (natural change) and net civil migration from overseas, within Scotland and from other areas in the UK. **Table 2** shows that in Dundee City there have been 477 more deaths than births over the past year. This was also the same for Scotland overall with 14,472 more deaths than births over the past year. The estimated population in Dundee City in 2020 is 148,820 this is a decrease of 500 people or- 0.3% from the 2019 population estimate of 149,320.

Table 3: Components of migration Dundee City mid-2019 to mid-2020

	In-Migration Out-Migration Net-Migra					Out-Migration			gration		
Within Scotland	Rest of UK	Overseas	Total	Within Scotland	Rest of UK	Overseas	Total	Within Scotland	Rest of UK	Overseas	Total
3,660	1,160	1,550	6,370	4,250	1,040	1,160	6,460	-590	120	390	-80

Source: National Records of Scotland, 2020 Mid-Year Population Estimates

During 2020, the Covid-19 pandemic led to travel restrictions being put in place, and the pandemic itself may have affected people's choices about where they wanted to live. The 2020 mid-year population estimates contain data covering the year up to 30th June 2020 so the pandemic only affected part of the year covered in the publication.

In mid-2020 the net migration figure for Dundee City for people moving to/from overseas is +390 in comparison to +930 reported in mid-2019. The figure for those moving from other areas in Scotland is -590 in mid-2020 in comparison to -310 in mid-2019. Movement from/to the rest of the UK is +120 in mid-2020 compared to +200 reported in mid-2019. Total net migration in Dundee City is also lower (-80) with more people leaving than coming into the area in the year to mid-2020.

As always, these figures are estimates and should be treated with caution, too much emphasis should not be placed on a single year's figures, longer term trends will prove more important. Previous longer-term trends for Dundee showed more people moving into the area from overseas and the rest of the UK than leaving to these areas, movement within Scotland itself has tended to fluctuate more.

Table 4: Population Estimates by Electoral Ward 2020

Electoral Ward	Estimated Population
Coldside	18,203
East End	15,649
Lochee	19,939
Maryfield	18,485
North East	16,087
Strathmartine	19,613
The Ferry	19,977
West End	20,867
Dundee City Total	148,820

Source: National Records of Scotland 2020 Mid-Year Electoral Ward Population Estimates (2011 Data Zone Based)

^{*}Estimated net civilian migration includes movements within Scotland, the rest of the UK and overseas. Moves to and from armed forces are included in "Other Changes"

^{**} Other changes include changes in the number of prisoners, armed forces stationed in Scotland and a rounding adjustment

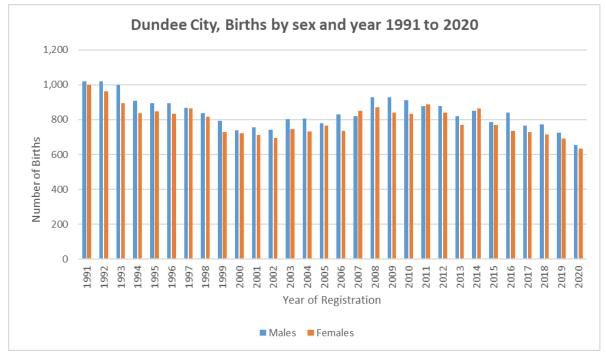


Figure 10: Births by gender, Dundee City, 1999 to 2020

Source: National Records of Scotland - Birth Time Series, Births by sex, year and council area 1991 to 2020

The number of births in Dundee City since 1991 is shown in **Figure 10**. In 2020 there were 1,287 births in Dundee City. This is a decrease of 9.2% when compared to the 1,417 births recorded in 2019. The Fertility rate in Dundee City per 1,000 women aged 15-44 (inclusive) was 38.9 in 2020.

Table 5: Projected Population by age group, Dundee City 2018-2028

Age Group	Base Year 2018	Projected 2028	Change	% Change
0-15 yrs.	24,016	22,604	-1,412	-5.9%
16-24 yrs.	20,635	20,473	-162	-0.8%
25-44 yrs.	42,236	44,213	1,977	4.7%
45-64 yrs.	35,876	32,319	-3,557	-9.9%
65-74 yrs.	13,759	15,471	1,712	12.4%
75+ yrs.	12,228	13,270	1,042	8.5%
All Age Groups	148,750	148,350	-400	-0.3%

Source: National Records of Scotland Population Projections for Scottish Areas (2018 based) published 2020

Table 5 shows that during the 10-year period 2018-2028, the population in Dundee City is projected decrease by 0.3% from 148,750 to 148,350.

The population projections show the number of individuals aged 65-74 years are projected to increase by 12.4% from 13,759 to 15,471. The number of individuals aged 75 years and over is projected to increase by 8.5% from 12,228 to 13,270. There is also projected to be an increase of 4.7% in the 25-44 years category from 42,236 to 44,213.

The largest projected decrease of 9.9% is projected in the 45-64 years category from 35,876 to 32,319. There is also projected to be a 5.9% decrease in individuals aged 0-15 years from 24,016 to 22,604. A decrease of just under 1% is also projected in the 16-24 years category from 20,635 to 20,473.

^{*} Please note the rates in the chart above were calculated using the original mid-year population estimates for 2011 and earlier years, which were based on the 2001 Census figures.

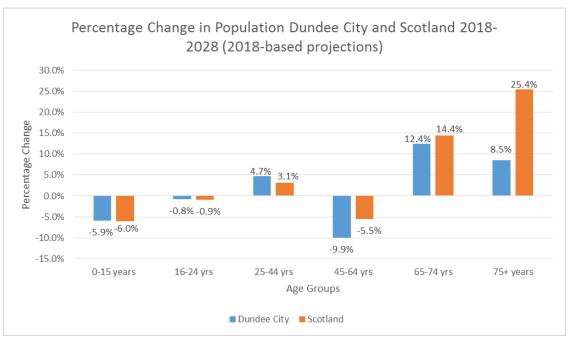


Figure 11: Projected population change for Dundee City and Scotland by age group, 2018-2028 (2018 based projections)

Source: National Records of Scotland Population Projections for Scottish Areas (2018 based) published 2020

Population projections for the period 2018 to 2028 show that similar decreases in the percentage of the population aged 0-15 years (6% reduction) and 16-24 years (1% reduction) are projected in both Dundee City and Scotland. There is also projected to be a decrease in the percentage of the population aged 45-46 years, the projected decrease will be larger in Dundee City (9.9%) than Scotland (5.5%).

It is projected that the population aged 25-44 years will increase by 4.7% in Dundee City during the period 2018-2028, this is higher than the projected increase in Scotland overall which stands at 3.1%. There is also a projected increase in the population who are aged 65-74 years, increasing by 12.4% in Dundee City and 14.4% in Scotland. The population aged 75 years and over is projected to increase by 8.5% in Dundee City during the period 2018-2028, this is lower than Scottish projected increase of 25.4%

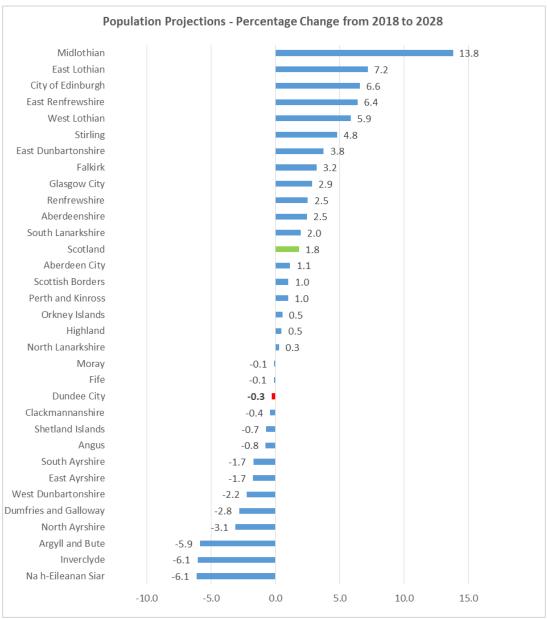


Figure 12: Projected Population – Percentage Change from 2018 to 2028 – Local Authority Areas

Source: National Records of Scotland Population Projections for Scottish Areas (2018 based) published 2020

The projected change in the population between 2018 and 2028 varies across Scotland's local authority areas. Whilst the population in most local authority areas is projected to increase over the period 2018-2028, this is not the case for all local authority areas, with the above chart showing that 14 local authority areas including Dundee City are projected to experience a decrease in population levels during the period 2018-2028.

National Records of Scotland have produced population projections up to 2043 in their latest Population Projection publication. These projections have limitations in their use due to the level of uncertainty with projecting this far ahead, however **Table 6** displays these projections for Dundee City for information purposes only.

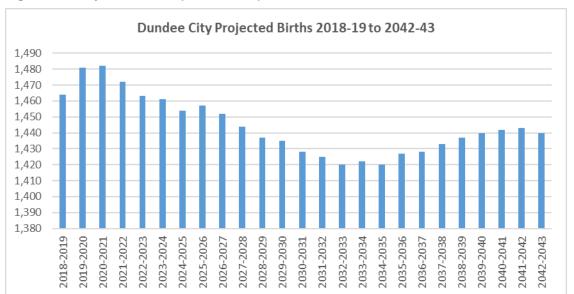
Table 6: Projected population, by age group, in Dundee City, 2018-2043

Age group	Base year		% Change				
	2018	2023	2028	2033	2038	2043	Change 2018- 2043
0-15yrs	24,016	23,790	22,604	21,665	21,412	21,322	-11.2%
16-24yrs	20,635	19,296	20,473	20,996	19,516	18,666	-9.5%
25-44yrs	42,236	44,441	44,213	43,335	42,225	41,545	-1.6%
45-64yrs	35,876	33,919	32,319	32,394	34,597	36,651	2.2%
65-74yrs	13,759	14,002	15,471	15,984	14,753	12,901	-6.2%
75+ yrs.	12,228	12,861	13,270	14,225	15,791	16,812	37.5%
All Age Groups	148,750	148,309	148,350	148,599	148,294	147,897	-0.6%

Source: National Records of Scotland Population Projections for Scottish Areas (2018 based) published 2020

Table 6 shows that the population of Dundee City is projected to decrease by 0.6% during the period 2018-2043 from 148,750 to 147,897.

Figure 13: Projected Births (2018-Based) 2018-2019 to 2042-43



Source: National Records of Scotland Population Projections for Scottish Areas (2018-based) – Summary Data Set – Councils – Dundee City- Components of change mid-year to mid-year

Figure 13 shows the projected number of births in Dundee City in from 2018-19 to 2042-43. National Records of Scotland have projected that the annual numbers of births in Dundee City will fluctuate between 1,420 and 1,482 during the 25-year period shown in the chart.

In August 2020, The Improvement Service in collaboration with National Records of Scotland published a set of principle-based population projections for sub-council areas. **Table 7** shows population projections for each of the wards in Dundee City for the period 2018 to 2030.

Table 7: Sub Council - Principle Population Projections

Years	Coldside	East	Lochee	Maryfield	North	Strathmartine	The Ferry	West
		End			East			End
2018	18,361	15,737	19,464	18,578	16,047	19,714	20,196	20,653
2019	18,288	15,654	19,559	18,624	16,067	19,697	20,231	20,583
2020	18,210	15,565	19,650	18,657	16,079	19,667	20,252	20,496
2021	18,135	15,478	19,746	18,687	16,087	19,635	20,269	20,403
2022	18,073	15,397	19,854	18,729	16,097	19,603	20,288	20,331
2023	18,014	15,317	19,965	18,771	16,106	19,570	20,303	20,263
2024	17,955	15,235	20,081	18,818	16,111	19,534	20,311	20,199
2025	17,904	15,161	20,207	18,867	16,117	19,500	20,325	20,145
2026	17,857	15,088	20,341	18,922	16,126	19,469	20,342	20,103
2027	17,813	15,019	20,480	18,983	16,138	19,439	20,362	20,069
2028	17,768	14,947	20,621	19,046	16,149	19,406	20,379	20,034
2029	17,725	14,880	20,767	19,113	16,161	19,375	20,399	20,007
2030	17,680	14,810	20,915	19,180	16,170	19,341	20,421	19,980

Source: Improvement Service - Sub Council Area Population Projections - Dundee City Council Detailed Projections

Table 8: Ethnicity, Scottish Government, Scottish Surveys Core Questions 2019

Ethnicity	Dundee City	Scotland
White: Scottish	72.6%	75.9%
White: Other British	9.9%	12.5%
White: Polish	1.9%	1.9%
White: Other	7.5%	4.9%
Asian	4.7%	2.9%
All Other Ethnic Groups	3.3%	1.8%

Source: Scottish Government, Scottish Surveys Core Questions 2019

White Other Includes: White Irish, White Gypsy/Traveller and White Other White Ethnic Group

Asian includes Asian, Asian Scottish or Asian British

All Other Ethnic Groups includes categories within Mixed or Multiple Ethnic Groups, African, Caribbean or Black and Other Ethnic Groups

Table 8 shows that that the majority of respondents in both Dundee City and Scotland stated that their ethnicity was White Scottish in the Scottish Government Surveys Core Questions 2019 publication.

Table 9: Religion, Scottish Government, Scottish Surveys Core Questions 2019

Religion	Dundee City	Scotland
None	59.9%	53.7%
Church of Scotland	15.4%	21.5%
Roman Catholic	11.6%	13.6%
Other Christian	7.7%	7.4%
Muslim	4.5%	1.8%
Other	0.9%	1.8%

Source: Scottish Government, Scottish Surveys Core Questions 2019 Other Groups include Hindu, Buddhist, Pagan, Jewish, Sikh and another religion response

Table 10: Proficiency in English, Dundee City, Scottish Census 2011

Proficiency in English	Population Count	Percentage of Population		
Speaks English very well	125,402	88.0%		
Speaks English well	14,666	10.3%		
Does not speak English well	2,045	1.4%		
Does not speak English at all	376	0.3%		

Source: Scottish Census 2011, Table QS205SC - Proficiency in English

Table 10 shows that in the 2011 Scottish Census, 98.3% of the Dundee City population indicated they can speak English "Very well" or "Well".

Table 11: Country of Birth, Scottish Government, Scottish Surveys Core Questions 2019

Country of Birth	Dundee City	Scotland
Scotland	73.2%	77.3%
Rest of UK	10.2%	11.5%
EU 27	6.4%	5.3%
Rest of World	10.2%	5.8%

Source: Scottish Government, Scottish Surveys Core Questions 2019

Scotland: Respondents who specifically list Scotland as their country of birth
Rest of UK: England, Northern Ireland, Wales, Great Britain/United Kingdom (Not Otherwise Specified)

Rest of World: All other responses (excluding refusals)

Table 12: Length of Residence in UK, Dundee City, Scottish Census 2011

Length of Residence in UK	Population Count	Percentage of Population
Born in the UK	134,015	91.0%
Less than two years	4,242	2.9%
Two years or more and less than five years	2,744	1.9%
Five years or more and less than ten years	2,187	1.5%
Ten years or more	4,080	2.8%

Source: Scottish Census 2011, Table QS803sc-Length of Residence in UK

^{*}Please note the above table is based on all individuals aged 3 and over.

4. Health

The following section provides details of health provision in Dundee City. **Table 13** summarises the number of GP's in post in Dundee City and compares this with Angus, Perth and Kinross and Scotland as whole.

Table 13: Number of GPs in post (headcount) by Local Authority as at 30th September 2020 (All GPs)

Area	All	Male	Female	Not Recorded
Dundee City	163	58	105	0
Angus	100	45	55	0
Perth and Kinross	161	68	90	3
Scotland	5,134	1,942	3,128	64

Source: Public Health Scotland - Data and Intelligence - General Practice - GP Workforce and Practice List Sizes

Please note:

- 1. Data Source: National Primary Care Clinician Database (NPCCD), Public Health Scotland
- Excludes GPS's working only on a locum/sessional basis and the majority of those working only in Out of Hours Services
- 3. GPs may hold multiple posts simultaneously therefore the Scotland total may not equal the sum of the different types of GP post or the sum of the headcount in the different local authorities

Table 14: Number of Patients Registered with All Practices by Local Authority as at 1st October 2020

Area	Number of Practices	Average Practice List Size
Dundee City	22	7,360
Angus	17	7,035
Perth and Kinross	24	6,228
Scotland	928	6,234

Source: Public Health Scotland - Data and Intelligence - General Practice - GP Workforce and Practice List Sizes

- Data Source (for practices): General Practitioner Contractor Database (GPCD), Information Services Division, NHS National Services Scotland
- "All Practices" comprises patients registered in all practice types: new GMS(17J), and all 2C and Admin, practice types
- 3. Excludes practices which do not have registered patients

Table 15: Self-Assessed Health, Scottish Government, Scottish Surveys Core Questions 2019

Self-Assessed Health	Dundee City	Scotland
Very Good Health	35.0%	34.4%
Good Health	40.6%	37.6%
Fair Health	15.2%	19.8%
Bad Health	7.9%	6.3%
Very Bad Health	1.3%	1.8%

Source: Scottish Government, Scottish Surveys Core Questions 2019

Table 16: Limiting long-term physical or mental health condition Scottish Surveys Core Questions 2019

Limiting Long-Term Physical or Mental Health Condition	Dundee City	Scotland	
Limiting Condition	29.8%	25.9%	
No Limiting Condition	70.2%	74.1%	

Source: Scottish Government, Scottish Surveys Core Questions 2019

The 2019 Dundee City Council Annual Citizens Survey outlined that:

- 77% of participants rated their health as very good or good;
- 100% of participants were registered with a GP or Health Centre;
- 94% of participants were registered with a dentist;
- 46% of participants said they never smoked;
- 33% of participants said they drink the recommended alcohol allowance (8 units for men/6 for women) or more at least once a week
- 22% of participants said they never drink the recommended alcohol allowance

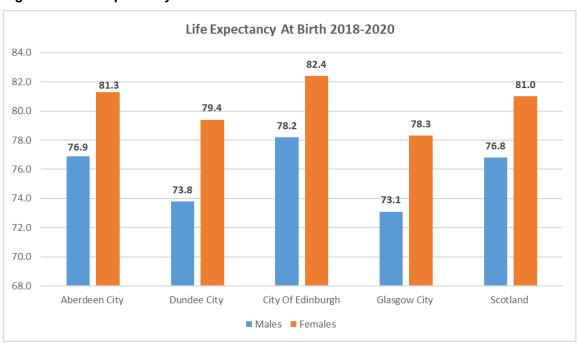


Figure 14: Life Expectancy at birth 2018-2020

Source: National Records of Scotland, Life Expectancy in Scotland 2018-20 – Figure 10 Life Expectancy at birth in council areas - NRS state that the Scotland figure is a comparator only calculated using the abridged life table method

Dundee City has a male life expectancy at birth of 73.8 years. This is the second lowest behind Glasgow City when compared to other cities shown in the above chart.

When compared to all 32 local authorities in Scotland, Dundee City has the second lowest life expectancy at birth, with Glasgow City reporting the lowest life expectancy. The life expectancy at birth for males in Dundee City is 3 years lower than the Scottish average.

Dundee City has a female life expectancy at birth of 79.4 years. This is the second lowest behind Glasgow City when compared to the other cities shown in the above chart.

When compared to all 32 Local Authorities in Scotland, the life expectancy for females at birth in Dundee City for the period 2018-2020 is the fifth lowest, with Glasgow City (78.3), Inverclyde (78.6), West Dunbartonshire (78.8) and North Lanarkshire (79.2) all reporting lower life expectancies. The life expectancy at birth for a female in Dundee City is 1.6 years lower than the Scottish average.

Dundee City, Deaths by Gender and Year 1991 to 2020 2,500 2,000 Number of Deaths 1.500 1,000 500 0 2012 2013 2014 2015 2005 2011 Registration Year

Figure 15: Dundee City, Deaths by Gender and Year 1991 to 2020

Source: National Records of Scotland, Death Time Series Data, Table DT.5

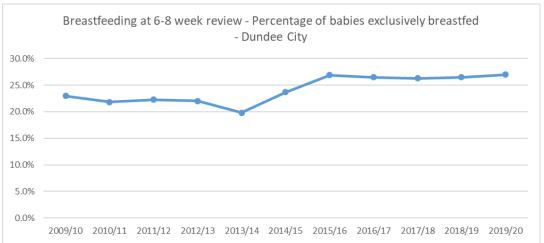
There were 1,907 deaths registered in Dundee City in 2020. This has increased by 13.0% when compared to the 1,688 deaths registered in Dundee City in 2019. Of the 1,907 deaths registered in 2020, 981 (51.4%) were males and 926 (48.6%) were females.

Table 17: Provision of Unpaid Care, Scottish Government, Scottish Surveys Core Questions 2019

Provision of Unpaid Care	Dundee City	Scotland
Provides Care	11.3%	16.1%
Provides No Care	88.7%	83.9%

Scottish Government, Scottish Surveys Core Questions 2019

Figure 16: Breastfeeding at the 6-8 Week Review – Percentage of babies exclusively breastfed



Source: Public Health Scotland formerly ISD - Breastfeeding by Local Authority Financial Years 2006/07 to 2019/20

Figure 16 shows the proportion of mothers exclusively breastfeeding at the 6-8-week review. The percentage stood at 27.0% in 2019/20 this has increased slightly from 26.5% reported in 2018/19.

Table 18: Percentage of P1 Children Categorised as a Healthy Weight (Epidemiological categories for both sexes)

Dundee	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
City	74.0%	74.1%	74.8%	73.0%	73.4%	77.6%	71.9%	73.8%

Source: Public Health Scotland, Primary 1 BMI Statistics: Epidemiological Categories school year 2018/19 report

The percentage of children in primary 1 who were a healthy weight has fluctuated over the years. The percentage of Primary 1 children who were of a healthy weight stood at 73.8% in 2018/19.

Table 19: Percentage of P1 Children categorised as being at risk of overweight and obesity combined

Dundee	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
City	25.2%	25.2%	24.5%	26.1%	25.6%	21.5%	26.9%	24.7%

Source: Public Health Scotland, Primary 1 BMI Statistics: Epidemiological Categories school year 2018/19 report

Table 19 shows the percentage of children in Primary 1 who are categorised as being at risk of overweight and obesity combined. The above table shows that these figures tend to fluctuate year on year.

5. Education

Table 20: Number of Local Authority Schools as at 1st April 2020

Area	No of Primary No of Secondary Schools Schools		No of Special Schools
Aberdeen City	48	11	4
Dundee City	33	8	2
City of Edinburgh	88	23	11
Glasgow City	139	30	23
All Local Authorities	2,005	357	124

Source: Scottish Government, School Estate Statistics 2020 - Supplementary Data

- All grant-aided and independent schools are excluded
- Only schools that were open and provided a school estates core facts survey are included. Some special schools/units did not provide returns as they share buildings with mainstream schools

When compared to the other local authority areas listed in the table, Dundee City has the lowest number of primary, secondary and special schools.

Table 21: Pupil Numbers by Sector and Local Authority 2020

Area	No of Primary Pupils	No of Secondary Pupils	No of Special School Pupils
Aberdeen City	13,963	9,596	136
Dundee City	10,330	7,714	303
City of Edinburgh	30,430	20,869	659
Glasgow City	41,188	27,909	1,309
All Local Authorities	393,957	300,954	7,286

Source: Scottish Government, Pupils in Scotland 2020

When compared to the other local authority areas listed in the above table, Dundee City the lowest number of primary and secondary school pupils. Dundee City had the second lowest number of special school pupils.

Table 22: Dundee City – Primary, Secondary, Special Educational Establishments by School Denomination 2020

Denomination	Primary		Sec	Secondary		ecial
Туре	No of Schools	No of Pupils	No of Schools	No of Pupils	No of Schools	No of Pupils
Non- Denominational	23	7,679	6	5,652	2	303
Roman Catholic	10	2,651	2	2,062	0	0
Total	33	10,330	8	7,714	2	303

Source: Scottish Government, Pupils in Scotland 2020

The greatest proportion of primary and secondary schools in Dundee City are non-denominational. There are no denominational special schools in Dundee City.

Table 23: Teachers Dundee City (Full Time Equivalents) 2020

Teacher Numbers	Primary School	Secondary School	Special School	Centrally Employed	Total
	656	593	59	31	1,340

Source: Scottish Government, Summary Statistics for Schools in Scotland 2020 edition – 2020 summary statistics for Schools bulletin – Table 3.1 Teachers Full Time Equivalent (FTE)

Pupil Attainment

The Curriculum for Excellence was introduced to Scottish schools in 2010. This led to the introduction of a new Senior Phase in 2014 to cover stages S4, S5 and S6 along with a new set of National exams in the 2014 exam diet to replace standard grades. The National 4 and 5 exams were designed to be studied over one year and the recommended number of subjects to study was reduced from 8 to 6. In addition, schools were given much greater flexibility over the curriculum model they wished to use in the Senior Phase. So, for instance, a pupil might not take any exams in S4 and work towards Highers in S5. This change led the Scottish Government to develop a new senior phase benchmarking tool, Insight. This replaced the previous reporting tool Standard Tables and Charts (STACs) published by ScotXed.

The most important change to measuring attainment is the move to measuring at the point of leaving school rather than particular stage results. Old measures such as the percentage of S4 pupils achieving five or more awards at Scottish Credit and Qualifications Framework (SCQF) level 5 are important for gauging historical performance but going forward the Insight measures will be used to assess performance within the senior phase of the Curriculum for Excellence.

A radical addition to the Insight tool is the Virtual Comparator. The virtual comparator is made up of pupils from schools in other local authorities who have similar characteristics to the pupils in the school in question. It allows one to see how the performance of pupils compares to a similar group of pupils from across Scotland to help undertake self-evaluation and improvement activities. For each pupil in the cohort of interest, 10 matching pupils are randomly selected from other local authorities based on the following characteristics:

- Gender
- Additional support needs
- Latest stage
- Scottish Index of Multiple Deprivation vigintile.

This allows virtual comparators to be produced for the target cohort of interest, so, if School A has 20 school leavers all of whom have the same characteristics, 200 different pupils with these same characteristics from schools in the other 31 local authorities will be selected to compare them to.

Tables 24 and **25** look at school leaver attainment, the data contained in the tables is taken from Insight. The most recent data available is for academic session 2019/20.

Table 24: Percentage of school leavers attaining literacy and numeracy

	Dundee City SCQF Level 4 or better	Virtual Comparator SCQF Level 4 or better	National SCQF Level 4 or better	Dundee City SCQF Level 5 or better	Virtual Comparator SCQF Level 5 or better	National SCQF Level 5 or better
2014/15	83.77%	85.36%	85.76%	51.00%	58.01%	58.62%
2015/16	85.95%	85.19%	88.06%	54.32%	58.96%	64.21%
2016/17	85.78%	87.81%	89.15%	59.06%	64.59%	66.45%
2017/18	83.47%	86.14%	89.08%	54.34%	60.62%	67.11%
2018/19	85.77%	87.25%	89.27%	58.69%	61.92%	66.55%
2019/20	85.43%	83.92%	89.57%	63.92%	59.64%	68.53%

Source: Insight

SCQF Levels of Main Awards: SCQF Level 4 – National 4 SCQF Level 5 - National 5

The percentage of school leavers attaining literacy and numeracy at SCQF level 4 or above in 2019/20 was 85.43%. This is higher than the virtual comparator which stands at 83.92%. At a national

level, 89.57% of school leavers attained literacy and numeracy at SCQF level 4 or above in 2019/20.

The percentage of school leavers attaining literacy and numeracy at SCQF Level 5 or above in 2019/20 in Dundee was 63.92%. This was higher than the virtual comparator which stood at 59.64% in 2019/20. At a national level 68.53% of school leavers achieved literacy and numeracy at SCQF

Level 5 or above, an increase from the previous session. **Table 25** shows the number of awards achieved by school leavers in academic session 2019/20.

Table 25: Percentage of 2019/20 School Leavers Gaining X or More Awards at SCQF Level Y or Better - Dundee City

Awards	SCQF Level 4 or Better	SCQF Level 5 or Better	SCQF Level 6 or Better	SCQF Level 7 or Better
1 or more	93.14%	82.09%	61.44%	22.45%
2 or more	89.29%	75.84%	54.58%	9.77%
3 or more	85.95%	70.52%	46.44%	3.60%
4 or more	82.60%	65.98%	39.42%	0.17%
5 or more	77.55%	59.64%	32.13%	0.09%
6 or more	71.21%	53.04%	23.22%	0.09%
7 or more	60.58%	43.70%	12.94%	0.00%
8 or more	47.47%	34.28%	5.83%	0.00%
9 or more	31.36%	20.57%	1.46%	0.00%
10 or more	15.77%	10.11%	0.17%	0.00%

Source: Insight

SCQF Levels of Main Awards:

SCQF Level 4 – National 4

SCQF Level 5 – National 5 SCQF Level 6 – Higher

SCQF Level 7 - Advanced Higher

School Attendance Rates

Table 26: Overall attendance rates for Scotland and Dundee City

Area	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20
Scotland	93%	-	94%	-	93%	-	93%	-
Dundee City	92%	93%	92%	92%	92%	92%	92%	89%

Source: Dundee City Council, Children and Families Service Please note national figures are published every second year.

Table 27: Attendance rates by sector for Scotland and Dundee City

		2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20
	Scotland	94.9%	-	95.1%	-	94.9%	-	94.5%	-
Primary	Dundee City	94.0%	94.6%	94.3%	94.3%	94.1%	93.8%	93.8%	91.1%
	Scotland	91.9%	-	91.9%	-	91.2%	-	90.7%	-
Secondary	Dundee City	90.4%	90.4%	90.0%	90.2%	89.7%	89.4%	89.1%	87.7%

Source: Dundee City Council, Children and Families Service Please note national figures are published every second year

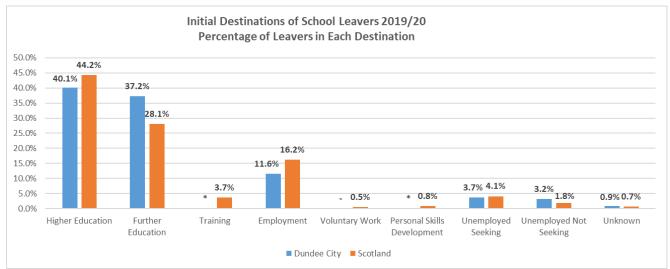
Attendance at Dundee Schools remained broadly similar over the last seven sessions, decreasing slightly by the end of last session. Figures within each education sector have shown very little variation over this period. Among the largest contributions to unauthorised absence are unauthorised parental holidays and truancy. The Children and Families service through central support and in every school have a range of strategies to promote attendance. In addition to this they have taken a number of actions to promote attendance working on the positive benefits of attendance with parents, young people and schools.

Table 28: Highest Achieved Qualification – Scottish Government, Scottish Surveys Core Questions 2019

Highest Achieved Qualification	Dundee City	Scotland
No Qualifications	16.4%	15.0%
Level 1: O Grade, Standard Grade or equivalent (SVQ level 1 or 2)	10.6%	18.0%
Level 2: Higher, A level or equivalent (SVQ Level 3)	18.9%	16.4%
Level 3: HNC/HND or equivalent (SVQ Level 4)	19.3%	12.8%
Level 4: Degree, Professional qualification (Above SVQ Level 4)	28.7%	32.4%
Other Qualification	6.0%	4.6%

Scottish Government, Scottish Surveys Core Questions 2019

Figure 17: Initial Destination of Senior Phase School Leavers Dundee City and Scotland 2019-20 Percentage of School Leavers in each destination



*Percentages suppressed for disclosure and quality issues

Source: Scottish Government, Summary Statistics for Attainment and Initial Leaver Destinations, No 3: 2021 Edition

The data displayed in **Figure 17** is taken from the Scottish Governments Attainment and Initial Leavers Destination No 3. 2021 edition.

Initial destinations relate to the activity being undertaken by young people three months after the end of the school year (October 2020). Destinations figures may reflect both choices made by pupils, as well as the opportunities available to them upon leaving school. The availability of particular opportunities (employment opportunities, for example) to 2019/20 school leavers may have been directly affected by the coronavirus (COVID-19) pandemic. Any further analysis and interpretation of these statistics should take this into account.

The coronavirus pandemic meant that the start dates for some opportunities such as apprenticeship programmes, college courses etc. were delayed in 2020. Had these started as originally planned (prior to the reference date of 5th October 2020) any school leavers participating in them would have been recorded as being in a positive destination. In those instances where they instead started later than planned, and after the 5th October reference date, it is possible that some of these school leavers may be recorded as being in an 'other' destination ('Unemployed Seeking', 'Unemployed Not Seeking', 'Unknown') depending on the activity they were undertaking prior to these opportunities starting.

The coronavirus (COVID-19) pandemic may have also affected local partnerships' ability to track some school leavers through home visits meaning that their initial destination may be 'Unknown'. This

is likely to have partially contributed to the larger proportion of school leavers with an 'Unknown' status compared to previous years.

School leaver destinations data is based on the Skills Development Scotland (SDS) 'Opportunities for All' shared dataset matched with pupil census records for the school year 2019/20. A school leaver is defined as a young person of school leaving age, who left school during or at the end of the school year. For 2019/20 school leavers, the leaver year is 18th September 2019 to 15th September 2020.

The figures shown are for all school leavers from all stages of secondary school. For most young people, S4 (≈15-16 year olds) is the last compulsory year of school, but the majority choose to stay on and complete S5 (≈16-17 year olds) and S6 (≈17-18 year olds) The figures are based on pupils in publicly funded mainstream schools within the 32 local authorities in Scotland and one grant aided school.

The 2019/20 Initial Destination of School Leavers Report found:

- In Dundee City there were 1,168 leavers and 92.3% were in a positive destination. In Scotland there were 47,454 leavers and 93.3% were in a positive destination. Positive destinations are Higher Education, Further Education, Employment, Training, Voluntary Work or Personal Skills Development.
- 40.1% of school leavers in Dundee City entered Higher Education. This is 4.1% lower than the Scottish percentage of 44.2%;
- 37.2% of school leavers in Dundee City entered Further Education. This is 9.1% higher than the overall Scottish percentage of 28.1%;
- The training figure for school leavers in Dundee was not shown as the percentage has been suppressed for disclosure and quality issues. At a Scottish level the percentage of school leavers entering training was 3.7%;
- 11.6% of school leavers in Dundee City entered Employment, this is 4.6% lower than the Scottish percentage of 16.2%;
- 0.0% of school leavers in Dundee City entered Voluntary Work. At a Scottish level 0.5% of school leavers entered this destination;
- The Personal Skills Development figure for school leavers in Dundee was not shown as the
 percentage has been supressed for disclosure and quality issues. At a Scottish level the
 percentage of school leavers entering this destination was 0.8%;
- 3.7% of school leavers in Dundee City were unemployed seeking employment, this was 0.4% lower than the Scottish percentage of 4.1%;
- 3.2% of school leavers in Dundee City were unemployed not seeking employment this was 1.4% higher than the Scottish percentage of 1.8%;
- In both Dundee City and Scotland just under 1% of school leavers had an unknown initial destination.

Tables 29 to 34 display Higher Education Student Statistics for academic session 2019/20. The tables display data on student enrolment including level of study by gender, level of study by domicile and level of study by subject. The tables display data for Abertay University and The University of Dundee. The outbreak of the COVID-19 pandemic was declared in March 2020 part way through the 2019/20 academic year. The pandemic did not have any notable impact on student enrolment figures for 2019/20.

Table 29: HE Student enrolments by Sex 2019/20 Abertay University

Level of Study	Female	Male	Other	Total
First Degree	1,795	1,995	0	3,795
Other	25	20	0	40
Undergraduate				
Postgraduate	45	40	0	85
(Research)				
Postgraduate	195	165	0	360
(Taught)				
Total	2,060	2,220	5	4,280

Source: HESA, Higher Education Student Statistics UK 2019/20 – HE Student enrolments by HE provider, Sex and domicile •Data includes rounded totals

Table 30: HE Student enrolments by HE provider and domicile 2019/20 Abertay University

Level of Study	UK	Other European Union	Non- European Union	Not Known	Total
First Degree	3,325	435	35	0	3,795
Other Undergraduate	40	0	0	0	40
Postgraduate (Research)	60	5	20	0	85
Postgraduate (Taught)	250	45	65	0	360
Total	3,675	490	115	0	4,280

Source: HESA, Higher Education Student Statistics UK 2019/20 – HE Student enrolments by HE provider, Sex and domicile *Data includes rounded totals

Table 31: HE enrolments by subject of study 2019/20 - Abertay University

Subject of Study	First Degree	Other Undergraduate	Postgraduate (Research)	Postgraduate (Taught)	All
01 Medicine and dentistry	0	0	0	0	0
02 Subjects allied to medicine	280	0	10	160	445
03 Biological and sport sciences	310	0	15	0	325
04 Psychology	410	5	10	0	425
05 Veterinary sciences	0	0	0	0	0
06 Agriculture, food and related studies	165	0	5	0	170
07 Physical sciences	80	0	5	0	85
08 General and others in sciences	0	0	0	0	0
09 Mathematical sciences	0	0	0	0	0
10 Engineering and technology	140	0	10	0	150
11 Computing	1,350	0	25	110	1,490
12 Geographical and environmental studies (natural sciences)	0	0	0	0	0
12 Geographical and environmental studies (social sciences)	0	0	0	0	0
13 Architecture, building and planning	0	0	0	30	30
14 Humanities and liberal arts (non-specific)	0	0	0	0	0
15 Social sciences	395	40	10	0	440
16 Law	215	0	0	0	215

17 Business and management 18 Communications and media 19 Language and area studies 20 Historical, philosophical and religious studies 21 Creative arts and design 22 Education and teaching 23 Combined and general studies 3,795 4.280 Total

Source: HESA, Higher Education Student Statistics UK 2019/20 HE Student Enrolments by HE Provider and Subject of Study 2019/20 – All CAH Level 1 Subjects

Table 32: HE Student enrolments by HE provider 2019/20 The University of Dundee

Level of Study	Female	Male	Other	Total
First Degree	7,145	3,705	5	10,855
Other	545	265	0	815
Undergraduate				
Postgraduate	315	320	0	635
(Research)				
Postgraduate	2,570	1,390	5	3,965
(Taught)				
Total	10,575	5,685	10	16,270

Source: HESA, Higher Education Student Statistics UK 2019/20 – HE Student enrolments by HE provider, Sex and domicile *Data includes rounded totals

Table 33: HE Student enrolments by HE provider and domicile 2019/20 The University of Dundee

Level of Study	UK	Other European Union	Non- European Union	Not Known	Total
First Degree	9,460	685	710	0	10,855
Other Undergraduate	745	35	30	0	815
Postgraduate (Research)	335	70	235	0	635
Postgraduate (Taught)	2,735	165	1,070	0	3,965
Total	13,270	955	2,045	0	16,270

Source: HESA, Higher Education Student Statistics UK 2019/20 – HE Student enrolments by HE provider, Sex and domicile *Data includes rounded totals

Table 34: HE enrolments by subject of study 2019/20 - The University of Dundee

Subject of Study	First Degree	Other Undergraduate	Postgraduate (Research)	Postgraduate (Taught)	AII
01 Medicine and dentistry	1,210	15	115	85	1,420
02 Subjects allied to medicine	2,405	195	25	675	3,300
03 Biological and sport sciences	305	5	135	15	460
04 Psychology	440	0	25	110	575
05 Veterinary sciences	0	0	0	0	0
06 Agriculture, food and related studies	0	0	0	0	0
07 Physical sciences	135	0	15	15	165
08 General and others in sciences	0	0	0	0	0

^{*}Data includes rounded totals

09 Mathematical sciences	220	0	15	10	250
10 Engineering and	530	0	45	100	670
technology					
11 Computing	370	25	30	80	500
12 Geographical and	260	0	10	15	290
environmental studies					
(natural sciences)					
12 Geographical and	0	0	0	5	5
environmental studies					
(social sciences)					
13 Architecture, building	295	0	5	125	425
and planning					
14 Humanities and liberal	85	130	0	10	225
arts (non-specific)					
15 Social sciences	605	0	25	120	745
16 Law	610	10	55	285	955
17 Business and	615	0	40	645	1,300
management					
18 Communications and	35	0	5	130	170
media					
19 Language and area	315	320	20	30	685
studies					
20 Historical,	355	40	10	100	505
philosophical and					
religious studies					
21 Creative arts and	1,200	10	30	60	1,300
design					
22 Education and	870	45	35	1,350	2,295
teaching					
23 Combined and general	0	25	0	0	25
studies					
Total	10,855	815	635	3,965	16,270

Source: HESA, Higher Education Student Statistics UK 2019/20, HE Student Enrolments by HE Provider and Subject of Study 2019/20 – All CAH Level 1 Subjects
*Data includes rounded totals

6. Economy

20,000

0

2015

Dundee City Employee Jobs 2015-2019

80,000

70,000

60,000

40,000

30,000

Figure 18: Dundee City, Employee Jobs 2015-2019

Source: Nomis – ONS Business Register & Employment Survey (Open Access) Employee jobs excludes self-employed, government supported trainees and HM Forces Data excludes farm-based agriculture

2016

According to the ONS Business Register and Employment Survey in 2019 there were 74,000 employee jobs in Dundee City. There were 47,000 full time employee jobs and 27,000 part time employee jobs.

2017

■ Employees ■ Full Time ■ Part Time

2018

2019



Figure 19: Employee Rate (Age 16-64) Dundee City versus Scotland 2014-2020

Source: ONS Annual Population Survey Economically Active – In Employment % is based on those aged 16-64 years

Figure 19 shows that the employee rate for Dundee City is consistently below the Scottish employee rate. In the period January-December 2020 71.5% of those economically active in Dundee City were in employment. At a Scottish level 73.5% of those economically active were in employment.

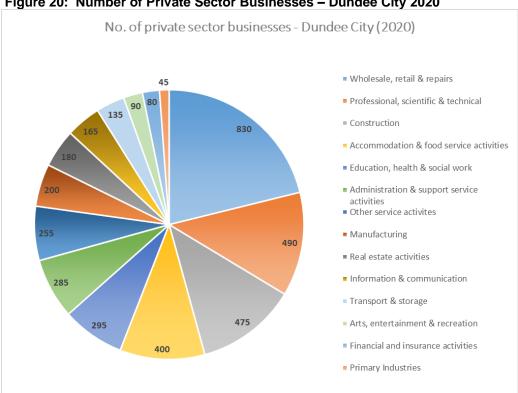


Figure 20: Number of Private Sector Businesses - Dundee City 2020

Source: Scottish Government: Businesses in Scotland 2020, Table 7 Number of registered private sector businesses in Scotland and their scottish employment and turnover by Local Authority *Excludes central and local government

The Scottish Government audit the number of private sector businesses per local authority and the output for 2020 shows that the top five sectors in terms of the number of enterprises are: Wholesale, Retail & Repairs (830 Businesses); Professional, Scientific & Technical (490 Businesses); Construction (475 Businesses), Accommodation & Food Service Activities (400 Businesses) and Education, Health and Social Work (295 Businesses).

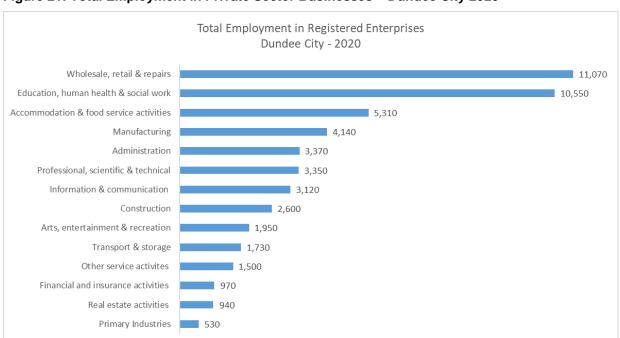


Figure 21: Total Employment in Private Sector Businesses - Dundee City 2020

Source: Scottish Government: Businesses in Scotland 2020, Table 7 Number of registered private sector businesses in Scotland and their scottish employment and turnover by Local Authority *Excludes central and local government

Figure 21 shows that for 2020 the largest sectors in terms of employment in private sector businesses in Dundee City were Wholesale, Retail & Repairs (11,070) and Education, Human Health and Social Work (10,550).

Working Households (%) Dundee City & Scotland (2013-2019) 60.0% 58.0% 56.0% 54.0% 52.0% 50.0% 48.0% 46.0% 44.0% 2013 2014 2018 2019 2016 ■ Dundee City ----Scotland

Figure 22: Working Households Dundee City and Scotland 2013-2019

Source: NOMIS - ONS Annual Population Survey - Households combined by combined economic activity status

In a 'Working Household' all individuals are over the age of 16 and are in employment. In 2019 there were 29,100 working households in Dundee City which equates to 54.5% of total households. This is lower than the Scottish percentage of working households which stood at 58.5% in 2019.

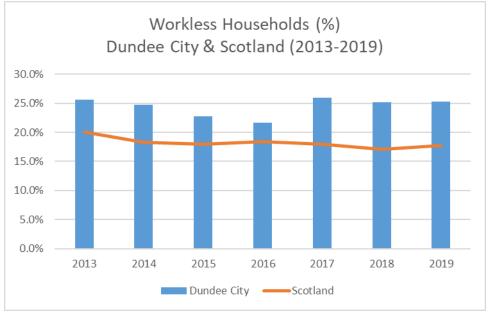


Figure 23: Workless Households Dundee City and Scotland 2013-2019

Source: NOMIS - ONS Annual Population Survey - Households combined by combined economic activity status

In a 'Workless Household' no-one aged 16 or over is in employment, this could mean that they are unemployed or economically inactive, meaning that they are unavailable to work for a variety of reasons. In 2019, there were 13,500 workless households in Dundee City which equates to 25.3% of total households. This is higher than the Scottish percentage of Workless Households which stood at 17.7% in 2019.

Economic Activity v Economic Inactivity Scottish Cities & Scotland 2020 90.0% 77.2% 77.0% 76.3% 76.8% 80.0% 73.0% 70.0% 60.0% 50.0% 40.0% 30.0% 20.0% 10.0% 0.0% Glasgow City City of Dundee City Aberdeen City Scotland Edinburgh ■ Economic Activity Economic Inactivity

Figure 24: Economic Activity and Economic Inactivity (%) - Scottish Cities and Scotland 2020

Source: NOMIS - ONS Annual Population Survey

In terms of economic activity, comparisons have been made between the four main Scottish cities and Scotland. Compared to the cities shown in the chart, Dundee City had the second lowest economic activity rate at 76.3%. In contrast City of Edinburgh had the highest economic activity rate at 77.2%. At a Scottish level the economic activity rate stood at 76.8% in 2020.

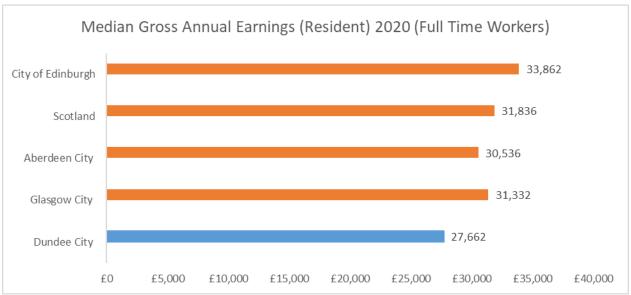


Figure 25: Median Gross Annual Pay (FTE) 2020

Source: NOMIS ONS Annual Survey of Hours and Earnings – Resident Based

The median gross annual earnings for full time employees residing in Dundee City was £27,662 in 2020. This is lower when compared to the other cities displayed in the chart. The median gross annual earnings in 2020 for full time employees residing in Scotland was £31,836.

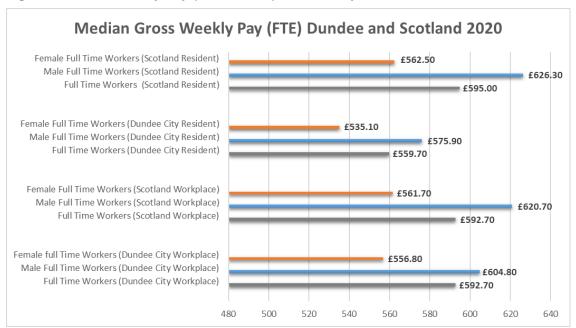


Figure 26: Gross Weekly Pay (FTE/Median) Dundee City and Scotland 2020

Source: NOMIS ONS Annual Survey of Hours and Earnings (Resident and Workplace Analysis)

Gross median weekly earnings for full-time workers residing in Dundee City were £559.70 per week. The gross median weekly earnings for full-time male workers residing in Dundee City were £575.90 per week and for females residing in Dundee City the gross median weekly earnings for full-time workers were £535.10.

Gross median weekly earnings for full-time workers working in Dundee City were £592.70 per week. The gross median weekly earnings for full-time male workers working in Dundee City were £604.80 and gross median weekly earnings for full-time female workers working in Dundee City were £556.80.

7. Households

Table 35: Tenure of Households, Scottish Government, Scottish Surveys Core Questions 2019

Tenure	Dundee City	Scotland
Owned outright	27.1%	33.5%
Mortgaged	23.3%	28.6%
Social Rented	26.1%	23.1%
Private Rented Sector	23.3%	14.4%

Scottish Government, Scottish Surveys Core Questions 2019

The 2019 Scottish Government, Scottish Survey Core Questions reported that in Dundee City 50.4% of respondents owned their home and 49.4% rented. At a Scottish level 62.1% of respondents owned their home and 37.5% rented.

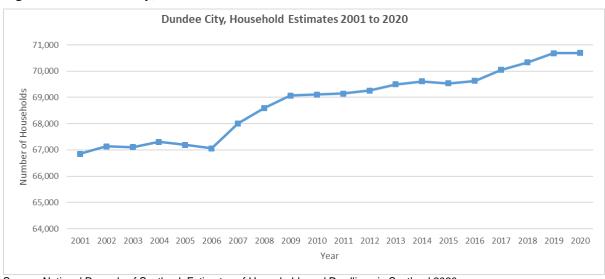
Table 36: Household Type, Scottish Government, Scottish Surveys Core Questions 2019

Household Type	Dundee City	Scotland
Single Adult	25.0%	18.1%
Small Adult	16.2%	17.5%
Large Adult	8.0%	9.4%
Single Parent	6.1%	4.3%
Small Family	11.9%	12.7%
Large Family	4.1%	5.3%
Single Pensioner	15.3%	16.5%
Older Couple	13.4%	16.2%

Source: Scottish Government, Scottish Surveys Core Questions 2019

Table 36 shows that according to the 2019 Scottish Government, Scottish Survey Core Questions 25% of respondents in Dundee City stated that they lived in a single adult household, 16.2% lived in a small adult household and 15.3% lived in a single pensioner household.

Figure 27: Dundee City, Household Estimates 2001 to 2020



Source: National Records of Scotland, Estimates of Households and Dwellings in Scotland 2020

The 2020 estimate of the number of households in Dundee City is 70,689. This is consistent with the 2019 estimate of 70,685. The total number of households in Dundee City are projected to increase from 70,337 in 2018 to 73,624 in 2043. This is an increase of 4.7% over the 25-year period.

Table 37: Projected number of households by Household Reference Person Dundee City (2018-based projections)

		Projected number of households (Dundee City)				% change	% change	
Household Reference Person	2018	2023	2028	2033	2038	2043	Dundee City 2018 to 2043	Scotland 2018 to 2043
16-29 years	12,156	10,829	10,443	10,866	10,942	10,301	-15%	-13%
30-44 years	17,247	20,088	20,654	19,964	18,761	18,781	9%	2%
45-59 years	18,256	16,551	15,739	16,395	18,607	19,292	6%	-2%
60-74 years	13,333	13,912	14,455	14,103	12,650	12,231	-8%	2%
75+ years	9,345	9,978	10,290	11,031	12,247	13,020	39%	74%
Projected households Dundee City	70,337	71,358	71,581	72,360	73,207	73,624	5%	10%

Source: National Records of Scotland - Household Projections for Scotland (2018 based)

Household Reference Person (HRP) is defined as the eldest economically active person in the household, then the eldest economically inactive person if there is no economically active person in the household.

Household figures are rounded to the nearest whole number, as a result totals may not equal the sum of their parts

Table 38: Projected households by household type Dundee City - (2018 based projections)

	Base year	Projected number of households (Dundee City)				% change	% change	
Household Type	2018	2023	2028	2033	2038	2043	Dundee City 2018 to 2043	Scotland 2018 to 2043
Households with 1 adult and no children	29,224	29,956	30,117	30,495	30,897	31,232	7%	16%
Households with 2 adults and no children	19,978	20,323	20,230	20,391	20,686	20,834	4%	13%
Households with three or more adults and no children	5,285	4,992	4,845	4,900	5,053	5,199	-2%	0%
Households with one adult and one or more children	5,597	5,691	5,763	5,796	5,764	5,658	1%	-1%
Households with two or more adults and one or more children	10,254	10,395	10,626	10,777	10,806	10,701	4%	-2%

Source: National Records of Scotland - Household Projections for Scotland (2018 based)

The above table shows:

- The number of households with 1 adult and no children are projected to increase by 7% in the period 2018-2043 in Dundee City. At a Scottish level this household type is projected to increase by 16% during the 25 year period.
- The number of households with 2 adults and no children are projected to increase by 4% in the period 2018-2043 in Dundee City. At a Scottish level this household type is projected to increase by 13% during the 25 year period.
- The number of households with 3 or more adults and no children are projected to decrease by 2% in the period 2018-2043 in Dundee City. There is not projected to be a change in this household type at a Scottish level during the period 2018-2043.

- The number of households with one adult and one or more children is expected to increase by 1% in Dundee City during the period 2018-2043. This household type is projected to decrease by 1% at a Scottish level during the 25 year period.
- The number of households with two or more adults and one more child is projected to increase by 4% in Dundee City during the period 2018-2043. In contrast this household type is projected to decrease by 2% at Scottish level during the 25 year period.

Dundee City – Estimated Number of Dwellings

National Records of Scotland Estimates of Households and Dwellings in Scotland 2020 estimated that there were 75,027 dwellings in Dundee City. Of these 71,405 (95.2%) were occupied dwellings, 3,097 (4.1%) were vacant dwellings and 525 (0.7%) were second homes.

Figure 28: Types of Dwellings

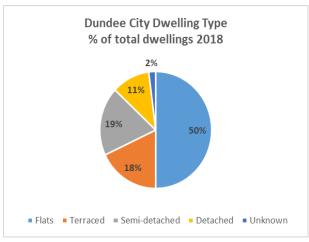
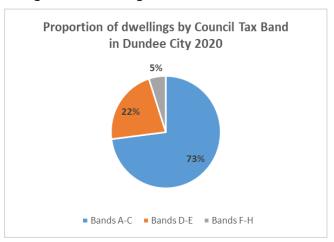


Figure: 29 Dwelling Council Tax Bands



Source: NRS Estimates of Households and Dwellings 2018

Source: NRS Estimates of Household and Dwellings 2020

Council Tax Bands:

Bands A-C = Up to £45,000

Bands D-E = Over £45,000 up to £80,000

Bands F-H = Over £80,000

Information about the types of dwelling were not available in the NRS Estimates of Housing and Dwellings 2020 publication. The 2018 publication did however show that the most common type of dwelling in Dundee City was a flat. This is shown in **Figure 28**.

Figure 29 shows that according to NRS Estimates of Households and Dwellings 2019, 73% of Dwellings in Dundee City were in Council Tax Bands A-C, 22% were within Tax Bands D-E and 5% were within Bands F-H.

^{*} Please note that Council Tax Bands are based on the property values as at 1st April 1991 and not the present value of the property.

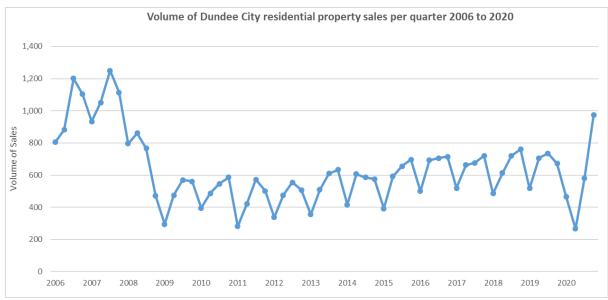


Figure 30: Volume of residential property sales per quarter 2006 to 2020

Source: Register of Scotland, Quarterly house price statistics, Quarterly time series data Table 2: Volume of residential property sales by local authority and Scotland - All Market value residential sales in Scotland between £20,000 and £100,000,000 and are based on date of registration with Registers of Scotland Crown copyright and Registers of Scotland - Contains Registers of Scotland data © Crown copyright and database right 2020. This data is licensed under the Open Government Licence v3.

Figure 30 shows the number of property sales per quarter for Dundee City from 2006 to 2020. The normal seasonal fluctuations in the number of sales can be seen, with fewer sales taking place in winter. However, in 2008 the effects of the national property market crash have a clear overriding effect on the number of sales. 2009 through to 2019 shows evidence of a return to the expected seasonal pattern but a markedly lower number of transactions than before the property sales crash. From March 2020, fewer transactions were received by Registers of Scotland than expected because of the introduction of government measures to reduce the spread of coronavirus (COVID-19). Caution should therefore be taken when interpreting these statistics and comparing them to previous time periods. The measures included the UK lockdown announcement on 23rd March 2020 and the temporary closure of the application recorded by Register of Scotland from 25th March and the advice from the Scottish Government to delay moving home wherever possible. From 29th June 2020, home moves were permitted provided they could be carried out safely. The chart shows the number of property sales began to increase once restrictions were eased.

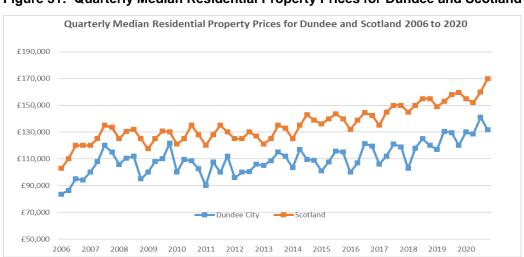


Figure 31: Quarterly Median Residential Property Prices for Dundee and Scotland 2006 to 2020

Source: Register of Scotland, Quarterly house price statistics, Quarterly time series data

Table 4: Median Residential Property Price by Local Authority – All Market value residential sales in Scotland between £20,000 and £100,000,000 and are based on date of registration with Registers of Scotland

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Figure 31 shows the quarterly median residential property prices for Dundee City and Scotland during the period 2006 to 2020. The chart shows that in the period October-December 2020 the median residential property in Dundee was £131,800 whereas the median property price in Scotland was £170,000.

Table 39: Dundee City Council Housing Land Audit - Completions by Tenure 2013-2019

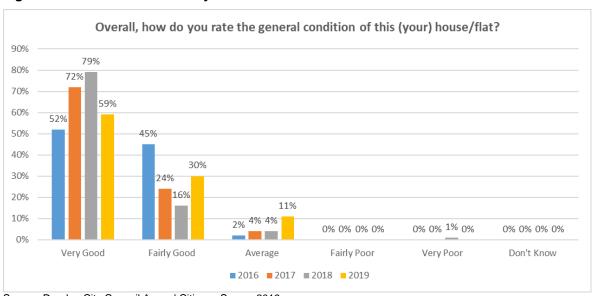
Year of Housing Land Audit	Completions	Local Authority	Housing Association	Private
2013	147	6	10	131
2014	168	12	50	106
2015	210	0	68	142
2016	323	0	90	233
2017	416	0	161	255
2018	201	0	63	138
2019	430	15	175	240
2020	260	0	0	260

Source: Dundee City Council - Indicative Draft Housing Land Audit 2020

A housing land audit is undertaken by Dundee City Council on an annual basis. Due to coronavirus, the 2020 Housing Land Audit was prepared as an indicative working draft document. The impact of coronavirus on the ability of officers to carry out the necessary survey work and effective consultation has limited the data available to inform the content of the audit. The content of this indicative audit has been gathered from the planning and building standards uniform system, up to date SHIP information from Registered Social Landlords, Developer information returns and Dundee Housing Land Audit 2019. Consultation with developers in May and August 2020 has helped inform the content of the draft audit, the figures provided in the table above may be subject to change due to further analysis and discussion.

The indicative completion rate for 2020 was 260, all of which were in the private sector. Whilst total completions are lower than 2019, 260 units is the highest annual completion rate for private housing since 2011. Whilst no social housing completions have been recorded in 2020 activity is ongoing in this sector with planning approval for 227 units in 19/20 and 200 units under construction.

Figure 32: General condition of your house/flat



Source: Dundee City Council Annual Citizens Survey 2019

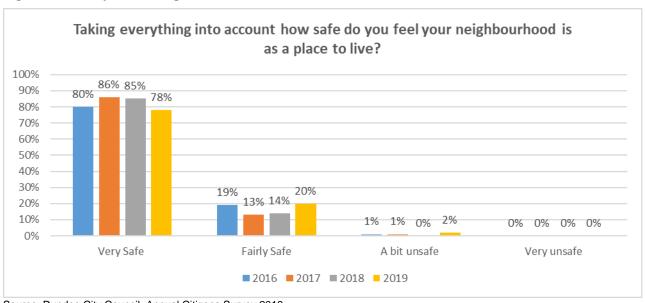
Figure 32 shows that 89% of respondents in the 2019 Dundee City Council Annual Citizens survey felt the general condition of their home was very of fairly good, this is a decrease of 6% since the 2018 survey (95%). More than 1 in 10 respondents (11%) said their home was in average condition, which is nearly double the amount reported in 2018 (4%).

Key findings from the 2019 Dundee City Council, Annual Citizens Survey outlined:

- 62% of participants stated that they had lived in their current neighbourhood for more than 10 years;
- The top two reasons for what people like best about living in their neighbourhood was neighbours (34%) and that the neighbourhood was quiet and peaceful (26%);
- 66% of participants stated that there was nothing that they did not like about their neighbourhood;
- The most popular responses given for those who were able to provide examples of what they disliked about their neighbourhood included littering (4%), drug problems (3%) and anti-social neighbours (3%). This, however was the case for a very small proportion of residents.
- 98% of respondents stated they were very or fairly satisfied with their quality of life in their neighbourhood;
- 75% of respondents stated that they were very satisfied and 25% stated that they were satisfied with the quality of life in Dundee

8. Safer and Stronger Communities

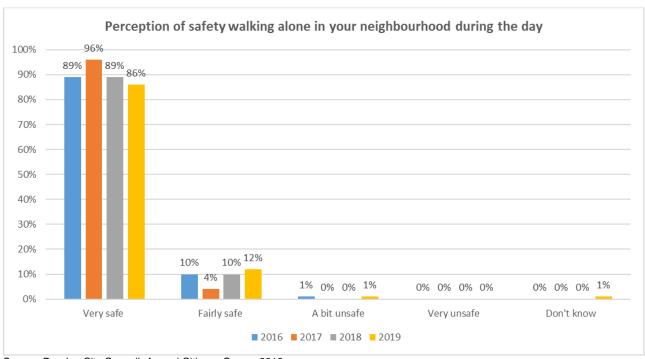
Figure 33: Safety in the neighbourhood



Source: Dundee City Council, Annual Citizens Survey 2019

Figure 33 shows that 98% of respondents who participated in the 2019 Dundee City Council Annual Citizens Survey indicated that their neighbourhood was a "very" or "fairly" safe place to live, compared to 2% who said it was a bit unsafe.

Figure 34: Perception of Safety walking alone in the neighbourhood during the day



Source: Dundee City Council, Annual Citizens Survey 2019

Figure 34 shows that in the 2019 Dundee City Council Annual Citizens Survey, 86% of participants felt very safe and 12% felt fairly safe when walking alone in their neighbourhood during the day. A small proportion of respondents stated that they felt a bit unsafe (1%) or didn't know (1%).

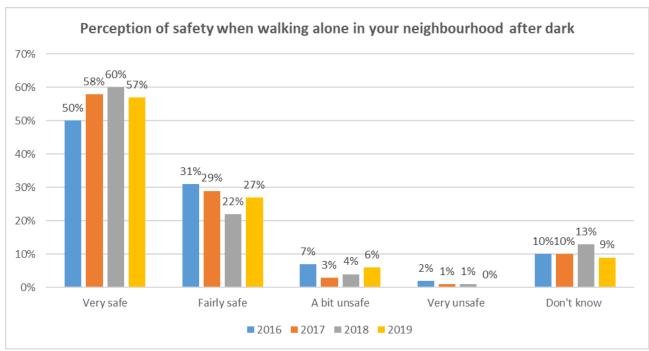


Figure 35: Perception of safety when walking alone in your neighbourhood after dark

Source: Dundee City Council Annual Citizens Survey 2019

Figure 35 shows that 57% of respondents in the 2019 Dundee City Council Annual Citizens Survey indicated that they felt "very safe" and 27% felt "fairly safe" when walking alone in their neighbourhood after dark. Six percent of respondents stated that they felt a bit unsafe.

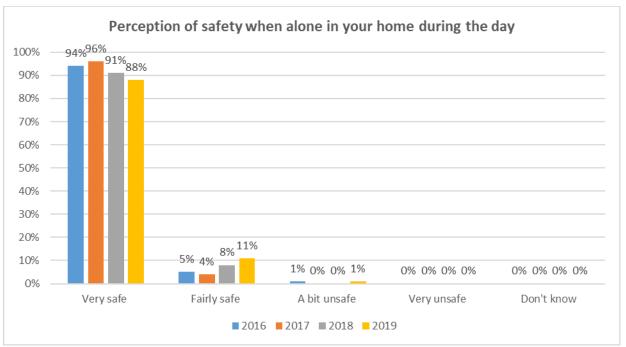


Figure 36: Perception of safety when alone in your home during the day

Source: Dundee City Council Annual Citizens Survey 2019

Figure 36 shows that the majority (88%) of respondents in the 2019 Annual Citizens Survey felt very safe when alone in their home during the day. Eleven percent of respondents started they felt fairly safe and 1% felt a bit unsafe when alone in their home during the day.

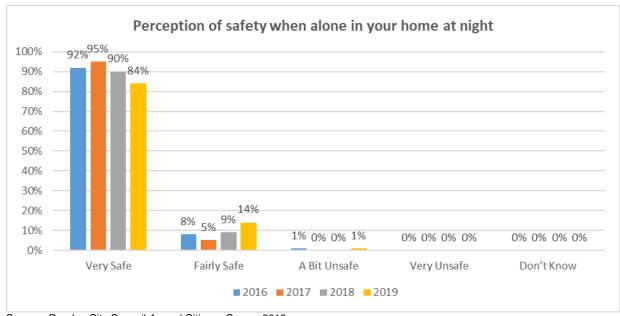


Figure 37: Perception of Safety when alone in your home at night

Source: Dundee City Council Annual Citizens Survey 2019

When asked to indicate how safe they felt when alone in their home at night, 84% indicated that they felt "very safe" and 14% felt "fairly safe".

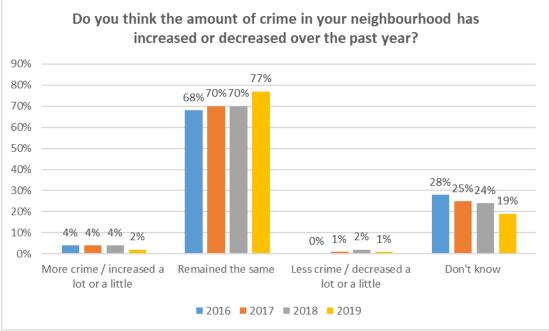


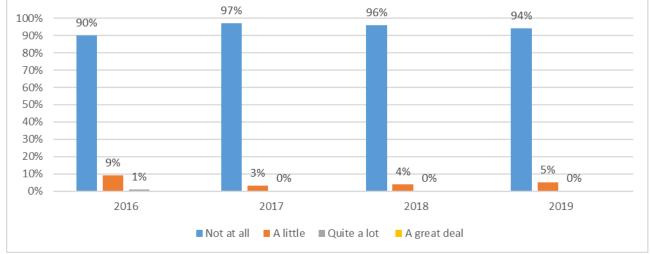
Figure 38: Perception of Change in the Level of Crime

Source: Dundee City Council, Annual Citizens Survey 2019

When asked about the change in the level of crime in the past year, the majority of respondents (77%) in the 2019 Dundee City Council Annual Citizens Survey were of the opinion that the level of crime had remained about the same over the last year. This has increased from 70% in the 2018 survey. Two percent of respondents in the 2019 survey felt that there was more crime/or crime had increased a little or a lot and 1% felt that there was less crime/crime had decreased a lot or a little. Nineteen percent of respondents indicated that they don't know if crime has increased or decreased over the past year.

Figure 39: Fear of Crime 97% 96% 100% 90%

To what extent, if at all, does a fear of crime prevent you from taking part in your every day activities?



Source: Dundee City Council, Annual Citizens Survey 2019 Please note analysis does not add to 100% due to roundings

The vast majority of respondents (94%) in the 2019 Dundee City Council Annual Citizens Survey said that fear of crime does not prevent them at all from taking part in everyday activities. Five percent said that it prevents them a little. These results are consistent with the 2018 survey.

Table 40: Crimes Recorded by Police Scotland (Dundee City) 2020/2021

Crime Group	Number Recorded	Rate per 10,000 population
Non-sexual crimes of violence	507	34
Sexual crimes	671	45
Crimes of dishonesty	3,875	260
Fire-raising, vandalism etc.	1,847	124
Other Crimes	2,752	185
Coronavirus restrictions	585	39
Total Crimes	10,237	688

Source: Scottish Government, Recorded Crimes in Scotland 2020/21

Population estimates used for rate per 10,000 population are NRS 2020 Mid-Year Population Estimates

9. Scottish Index of Multiple Deprivation

The Scottish Index of Multiple Deprivation (SIMD) is the Scottish Government's official tool for identifying places in Scotland suffering from deprivation. Deprivation in this context refers to the range of problems that arise due to the lack of resources or opportunities covering health, safety, education, employment, housing and access to services as well as financial aspects.

The most recent Scottish Index of Multiple Deprivation was originally released by the Scottish Government on 28th January 2020. However, after discovering an error with some data used to create the SIMD, a revised SIMD for 2020 was published in summer 2020.

The SIMD divides Scotland into 6,976 small areas called data zones with roughly an equal population in each data zone. The Scottish Government then look at the indicators to measure the different sides of deprivation in each data zone including pupil performance, travel times to GP's, crime, unemployment etc. These 38 indicators of deprivation are then grouped into 7 types called domains. These domains are:

- Income
- Employment
- Education
- Health
- Access to Services
- Crime
- Housing

The 7 domains are combined into one SIMD, ranking each data zone in Scotland from 1 (Most Deprived) to 6,976 (Least Deprived). The SIMD allows organisations to target policies and place resources in the areas with greatest need.

The SIMD 2016 and 2020 uses the Scottish Government 2011 based data zones, previous SIMD's published by the Scottish Government were based on the 2001 based data zones. This means that the data zones used in the 2016 and 2020 SIMD are not directly comparable with the data zones used in earlier SIMD publications.

Table 41: Comparison of SIMD 2016 and SIMD 2020 - Data Zone Counts and Population

SIMD Publication	Total Number of	Number of Dundee	Total Dundee City
	Scottish Data Zones	City Data Zones	Population
SIMD 2016	6,976	188	148,260
SIMD 2020	6,976	188	148,710

Source: Scottish Government, Scottish Index of Multiple Deprivation 2016 and 2020v2

Local Share

The SIMD examines various levels of local share of the most deprived. This looks at the proportion of data zones in each area which are among the most deprived. This local share is calculated by dividing the number of deprived data zones in the area by all data zones in this area. For example, the "local share of the 20% most deprived in Dundee City" is the number of data zones in Dundee City ranked in the 20% most deprived in Scotland (70 data zones) divided by the number of all data zones in Dundee City (188 data zones). This results in a local share of 37.2%.

20% Most Deprived Data Zones

- Dundee City has 70 data zones which are in the 20% most deprived in Scotland
- 36.6% of the Dundee City population live in these data zone
- 66.0% of the Dundee City population who live in the 20% most deprived data zones are of working age
- 43.8% of children aged 0-15 years in Dundee City live in a data zone that is ranked within the 20% most deprived

Table 42: Dundee City Local Share of 20% Most Deprived Data Zones 2016 and 2020

SIMD 2016	SIMD 2020
69 (36.7%)	70 (37.2%)

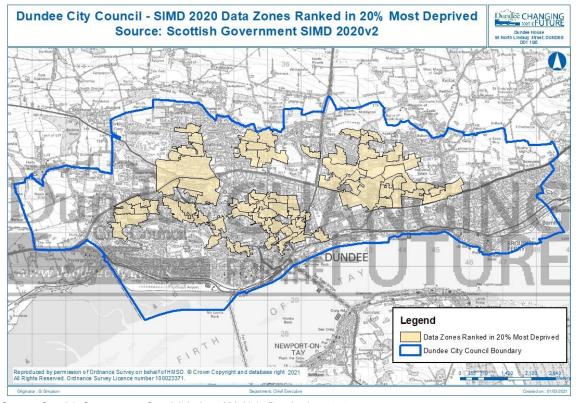
Source: Scottish Government, Scottish Index of Multiple Deprivation 2016 and 2020v2

Table 43: Dundee City Population Living in 20% Most Deprived Data Zones 2016 and 2020

SIMD Publication	Person	Percentage
SIMD 2016	53,435	36.0%
SIMD 2020	54,497	36.6%

Source: Scottish Government, Scottish Index of Multiple Deprivation 2016 and 2020v2

Figure 40: Scottish Index of Multiple Deprivation 2020 – Data Zones contained in the 20% Most Deprived



Source: Scottish Government, Scottish Index of Multiple Deprivation 2020v2 Need to upload the SIMD 2020 data set to the open data platform

Figure 40 outlines the location of data zones ranked in the 20% most deprived in the SIMD 2020.

5% Most Deprived Data Zones

- Dundee City has 21 data zones which are in the 5% most deprived in Scotland
- 11.3% of the Dundee City population live within these areas
- 65.3% of the Dundee City population who live within the 5% most deprived areas are of working age

Figure 41 shows the local share proportion of data zones in each Local Authority Area which are contained within the 20% most deprived. The local share is calculated by dividing the number of data zones contained in the 20% most deprived in each area by the total number of data zones in each area.

Local Authority - Local Share of Data Zones Ranked in 20% Most Deprived 45.4% 44.7% 50.0% 39.8% 39.7% 45.0% 37.2% 34.2% 40.0% 31.3% 35.0% 25.0% 24.9% 30.0% 20.4% 19.6% 25.0% 18.3% 16.4% 14.6% 20.0% 11.9% 10.4% 10.2% 15.0% 9.6% 10.0% 3.8% 2.6% 5.0% 0.0% Stirling Angus South Lanarkshire Argyll and Bute Shetland Islands West Dunbartonshire **Dundee City** North Lanarkshire East Ayrshire Clackmannanshire Renfrewshire West Lothian Aberdeen City Scottish Borders Perth and Kinross East Renfrewshire ast Dunbartonshire **Aberdeenshire** Na h-Eileanan an Iar Orkney Islands Inverclyde North Ayrshire South Ayrshire Falkirk City of Edinburgh Highland Dumfries and Galloway Midlothian East Lothian Moray Glasgow City

Figure 41: Local Authority Local Share of Data Zones Contained in the 20% Most Deprived

Source: Scottish Government, Scottish Index of Multiple Deprivation 2020 v2

Dundee City has 70 data zones ranked in the 20% most deprived. This equates to a local share of 37.2%. This is the 5th highest in Scotland, with Glasgow City (45.4%), Inverclyde (44.7%), North Ayrshire (39.8%) and West Dunbartonshire (39.7%) having a larger local share of data zones in the 20% most deprived.

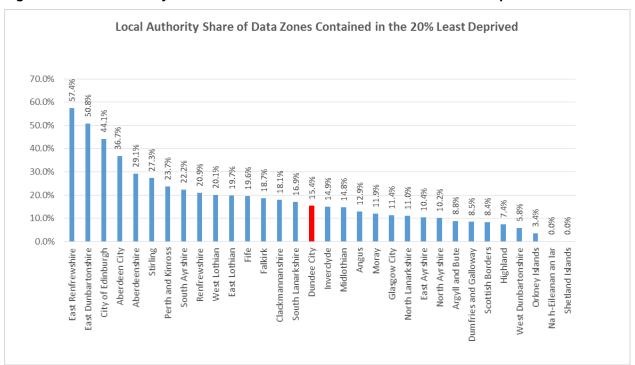


Figure 42: Local Authority Share of Data Zones Contained in the 20% Least Deprived

Source: Scottish Government, Scottish Index of Multiple Deprivation 2020v2

Whilst Dundee City had a local share of 37.2% in the 20% most deprived data zones, **Figure 42**, shows that it also had a local share of 15.4% of data zones in the 20% least deprived in Scotland.

<u>Scottish Index of Multiple Deprivation – Income Domain</u>

Table 44: Dundee City Local Share of 20% Most Income Deprived Data Zones SIMD 2016 and 2020

SIMD Publication	Number of Data Zones	Local Share
SIMD 2016	68	36.2%
SIMD 2020	70	37.2%

Source: Scottish Government, Scottish Index of Multiple Deprivation 2016 and 2020v2

In the SIMD 2016 there were 68 data zones in Dundee ranked in the 20% most deprived in the Income Domain this increased to 70 in the 2020 SIMD.

Table 45: Dundee City Local Share of 5% Most Income Deprived Data Zones SIMD 2016 and 2020

SIMD Publication	Number of Data Zones	Local Share
SIMD 2016	23	12.2%
SIMD 2020	23	12.2%

Source: Scottish Government, Scottish Index of Multiple Deprivation 2016 and 2020v2

In both the SIMD 2016 and 2020, there were 23 data zones in Dundee City ranked in the 20% most deprived in the Income Domain.

Scottish Index of Multiple Deprivation - Employment Domain

Table 46: Dundee City Local Share of 20% Most Employment Deprived Data Zones SIMD 2016 and 2020

SIMD Publication	Number of Data Zones	Local Share
SIMD 2016	72	38.3%
SIMD 2020	70	37.2%

Source: Scottish Government, Scottish Index of Multiple Deprivation 2016 and 2020v2

The SIMD 2016 reported that Dundee City had 72 data zones ranked in the 20% most employment deprived. This decreased by 2 data zones to 70 in the SIMD 2020.

Table 47: Dundee City Local Share of 5% Most Employment Deprived Data Zones SIMD 2016 and 2020

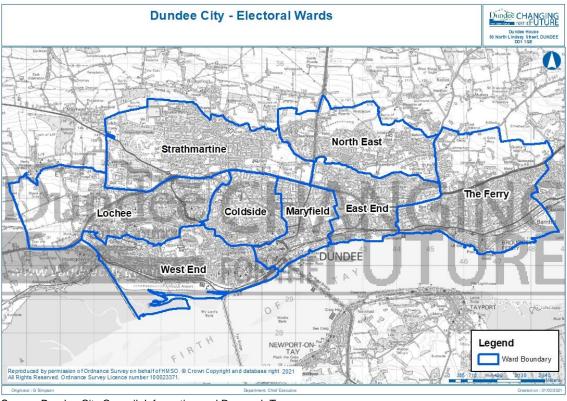
SIMD Publication	Number of Data Zones	Local Share
SIMD 2016	18	9.6%
SIMD 2020	22	11.7%

Source: Scottish Government, Scottish Index of Multiple Deprivation 2016 and 2020v2

The SIMD 2016 reported that Dundee City had 18 data zones ranked in the 5% most employment deprived. This increased by 4 data zones to 22 in the SIMD 2020.

10. Political Representation

Figure 43: Dundee City Electoral Wards



Source: Dundee City Council, Information and Research Team

Figure 43 shows the Dundee City boundary and the eight electoral wards.

Table 48: Local Government Electors on the Electoral Register by Council Area and Electoral Ward 1st December 2020

Area	Total Electorate	Attainers
Coldside	14,518	34
East End	11,998	49
Lochee	14,393	48
Maryfield	12,303	21
North East	11,482	65
Strathmartine	15,081	88
The Ferry	15,919	136
West End	14,065	39
Dundee City	109,759	480

Source: National Records of Scotland, Electoral Statistics for Scotland as at 1st December 2020

Table 6 Local Government Electors on the Electoral Register by Council Area and Electoral Ward 2020

As a result of the 'Scottish Elections (Reduction of Voting Age) Act', passed by the Scottish Parliament on 18 June 2015, the minimum voting age for Scottish Parliament and Local Government elections was reduced from 18 to 16. From December 2020, attainers include anyone old enough to register which would also include 14 and 15 year olds. The 'Total electorate' figures in this table include attainers.

Table 49: Breakdown of Dundee City Councillors by Ward

Ward	Councillor	Political Party
Coldside	Mark Flynn	Scottish National Party
	George McIrvine	Scottish Labour Party
	Anne Rendall	Scottish National Party
	Helen Wright*	Scottish Labour Party
East End	Will Dawson	Scottish National Party
	Margaret Richardson	Scottish Labour Party
	Christina Roberts*	Scottish National Party
	Charlie Malone	Scottish Labour Party
Lochee	Michael Marra	Scottish Labour Party
	Alan Ross	Independent
	Roisin Smith	Scottish National Party
	Georgia Cruickshank	Scottish Labour Party
Maryfield	Ken Lynn	Scottish National Party
	Lynne Short	Scottish National Party
	Gregor Murray	Independent
North East	Steven Rome	Scottish National Party
	Willie Sawers*	Scottish National Party
	John Alexander	Scottish National Party
Strathmartine	Ian Borthwick	Independent
	Stewart Hunter	Scottish National Party
	Kevin Keenan*	Scottish Labour Party
	Kevin Cordell	Scottish National Party
The Ferry	Craig Duncan	Scottish Liberal Democrats
	Derek Scott*	Scottish Conservative & Unionist Party
	Philip Scott	Scottish Conservative & Unionist Party
	Bill Campbell	Scottish National Party
West End	Donald Hay	Scottish Conservative & Unionist Party
	Fraser Macpherson*	Scottish Liberal Democrats
	Richard McCready	Scottish Labour Party and Cooperative Party

Source: Dundee City Council Website – Political Wards – Ward Number *Denotes Bailie

Composition of the Dundee City Councillors by Political Party (Number of Councillors)

Scottish National Party
Scottish Labour Party
Scottish Labour Party and Cooperative Party
Scottish Conservative and Unionist Party
Independent
Scottish Liberal Democrats

Figure 44: Composition of the Dundee City Councillors by Political Party

Leader of the Administration:
Councillor John Alexander

Lord Provost: Councillor Ian Borthwick

Depute Lord Provost: Councillor Bill Campbell

Source: Dundee City Council Website - Political Wards - Ward Number

Table 50: Scottish Parliament Electors on the Electoral Register by Scottish Parliamentary Constituency 1st December 2020

Constituency/Region	Total Electorate	Attainers
Dundee City East	54,701	267
Dundee City West	55,058	213

Source: National Records of Scotland, Electoral Statistics for Scotland as at 1st December 2020

Table 4 – Scottish Parliament Electors on the Electoral Register by Scottish Parliamentary Constituency 2010 to 2020

As a result of the 'Scottish Elections (Reduction of Voting Age) Act', passed by the Scottish Parliament on 18 June 2015, the minimum age for voting in Scottish Parliament and Local Government elections was reduced from 18 to 16. The figures for attainers in the Scottish Parliamentary and Local Government electorate for 1 December 2015 to 2 March 2020 are therefore those who reached the age of 16 during the currency of the Register. From December 2020, attainers include anyone old enough to register which would also include 14 and 15 year olds. The 'Total electorate' figures in this table include attainers.

Table 51: Scottish Parliament, Dundee and North East Scotland Representation

Constituency/Region	MSP Political Party	
Dundee City East	Shona Robison	Scottish National Party
Dundee City West	Joe FitzPatrick Scottish National Party	
	Maggie Chapman	Scottish Green Party
	Maurice Golden	Scottish Conservative and Unionist Party
North East Scotland	Liam Kerr	Scottish Conservative and Unionist Party
	Douglas Lumsden	Scottish Conservative and Unionist Party
	Michael Marra	Scottish Labour Party
	Mercedes Villalba	Scottish Labour Party
	Tess White	Scottish Conservative and Unionist Party

Source: Scottish Parliament Website - MSPs

11. Tourism

Visitor Numbers (000's) 1400.00 1049. 1200.00 813.61 1000.00 800.00 600.00 400.00 200.00 0.00 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 ■ Visitor Numbers (000's)

Figure 45: Dundee City Tourism Visitor Numbers (000's) 2009-2019

Source: Global Tourism Solutions (UK) LTD – Dundee City Council STEAM Report 2009-2019 Visitor Numbers relate to the estimated number of individua

In 2019, there were an estimated 1,227,240 tourism visits to Dundee, representing an increase of 16.9% on the previous year.

Table 52: Types of Visitors to Dundee City

Year	Staying Visitors (m's)	Day Visitors (m's)	All Visitors (m's)
2019	0.560	0.667	1.227
2018	0.492	0.558	1.050
Percentage Change	13.9%	19.6%	16.9%

Source: Global Tourism Solutions (UK) LTD – Dundee City Council STEAM Report 2009-2019

Staying visitors encompasses all tourists staying overnight for at least one night

Day visitors encompasses people visiting the area on a non-routine and non-regular leisure day trip from a home or holiday base

Staying visitors encompass all tourists staying overnight for at least one night in one of the following types of accommodation

- Serviced Accommodation including Hotels, Guest Houses, B&B's, Inns
- Non-Serviced Accommodation including Self-Catering properties such as Houses, Cottages, Chalets and Flats as well as Camping and Caravanning, Hostels and University/ College accommodation
- Staying with Friends and Relatives (SFR) Unpaid overnight accommodation with local residents

Table 53: Number of Staying Visitors by Accommodation Type

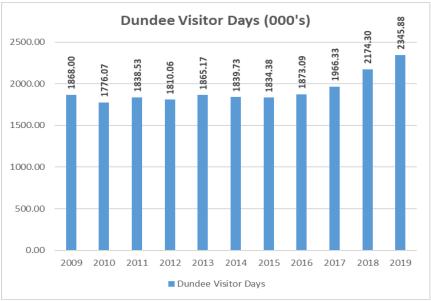
Year	Serviced Accommodation (M's)	Non-Serviced Accommodation (M's)	Staying with Friends/Relatives (M's)	Staying Visitors Total (M's)
2019	0.347	0.016	0.197	0.560
2018	0.281	0.013	0.198	0.492
Percentage Change	23.4%	25.2%	-0.4%	13.9%

Source: Global Tourism Solutions (UK) LTD – Dundee City Council STEAM Report 2009-2019 Staying visitors encompasses all tourists staying overnight for at least one night

Visitor Days

Visitor days relate to the estimated number of days spent within the area by different visitor types.

Figure 46: Dundee City Visitor Days (000's)



Source: Global Tourism Solutions (UK) LTD - Dundee City Council STEAM Report 2009-2019

Visitors to Dundee City spent an estimated 2,345,880 days in the city as part of a tourism day, holiday or short break in 2019, this represented a rise of 7.9% on the previous year.

Figure 47: Average Length of stay in days for different visitor types to Dundee City in 2019

All Visitors Average Duration of Stay = 1.9 Days
Day Visitors Average Duration of Stay = 1 Day
All Staying Visitors Average Duration of Stay = 3.0 Days
Average Duration of Staying Visitors Staying in Serviced Accommodation = 2.1 Days
Average Duration of Staying Visitors Staying in Non-Serviced Accommodation = 4.4 Days
Average Duration of Staying Visitors Staying with Friends/Family = 4.5 Days

Source: Global Tourism Solutions (UK) LTD - Dundee City Council STEAM Report 2009-2019

Average duration calculated by dividing visitor days by visitor number for visitor type

Staying visitors encompasses all tourists staying overnight for at least one night

Day visitors encompasses people visiting the area on a non-routine and non-regular leisure day trip from a home or holiday base

12. Climate

Dundee is home to a changeable temperate climate. Influenced by its coastal location, the weather in Dundee is surprisingly mild for a Scottish City. The autumn and winter months are amongst the wettest of the year, with a higher rainfall than the spring and summer seasons. Winter weather in Dundee can be mild at times, although strong breezes often make the climate feel cooler.

The nearest Met Office recording station is at Leuchars, some seven miles to the south. Leuchar's proximity to Dundee means that the two locations experience essentially the same weather. The following charts all show data for Leuchars for 2012 to 2020. Please note figures for 2020 are provisional.

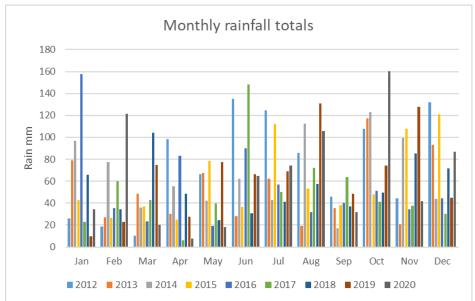


Figure 48: Monthly rainfall (Leuchars Met Office Station)

Source: Data.gov.uk – Historical monthly data for meteorological stations (Leuchars) – Published by Met Office under Open Government Licence
*2020 data is provisional

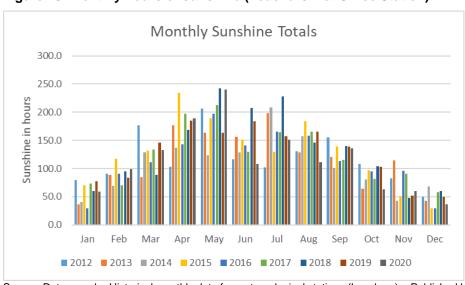


Figure 49: Monthly hours of sunshine (Leuchars Met Office Station)

Source: Data.gov.uk - Historical monthly data for meteorological stations (Leuchars) – Published by Met Office under Open Government Licence.

*2020 data is provisional

13. Environment

Recycling

Figure 50 shows the percentage of household waste recycled in Dundee City as reported in the annual SEPA Household Waste Publications. The most recent publication showed that in 2019, 38.4% of household waste in Dundee was recycled.

Percentage of household waste recycled 38.4% 40.0% 35.8% 35.5% 33.6% 33.3% 31.8% 30.0% 20.0% 10.0% 0.0% 2014 2015 2016 2017 2018 2019

Figure 50: Dundee City Percentage of Household Waste Recycled

Source: SEPA Annual Household Waste Data Publications

Table 1: Scottish Household waste generated and managed summary data



Figure 51: Percentage of Household Waste Recycled and Landfilled

Source: Household Waste Summary Data Annual Publications - Table 1: Scottish Household waste generated and managed summary data

The SEPA 2019 Household Waste Summary publication reported that Dundee City (6.9%) had the third lowest landfill rate when compared to all of the other local authorities in Scotland. City of Edinburgh reported the lowest rate at 4.5% followed by Angus 5.1%.

Percentage of respondents satisfied with refuse collection

100.0%

90.0%

80.0%

70.0%

60.0%

2016

2017

2018

2019

Dundee City

Figure 52: Satisfaction with Refuse Collection Services

Source: Dundee City Council, Annual Citizens Survey 2019

High levels of satisfaction are maintained yearly with refuse collection services according to the Dundee City Council Annual Citizens Survey.

Parks and Open Spaces

Dundee City covers 6300 hectares. 41% of this is greenspace, which is the highest percentage of publicly accessible greenspace of any city in Scotland. Adding private gardens increases this figure to 62% (Source: Greenspace Scotland -State of Scotland's Greenspace report 2018).

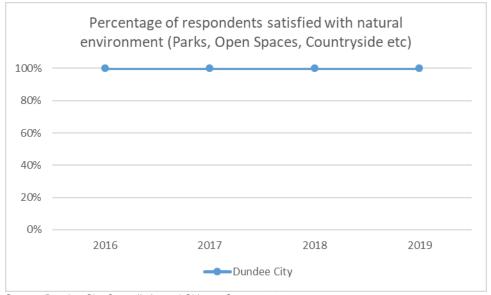


Figure 53: Satisfaction with Parks and Open Spaces

Source: Dundee City Council, Annual Citizens Survey 2019

The Dundee City Council Annual Citizens Survey has reported high satisfaction levels with Dundee's natural environment which includes parks, open spaces and the countryside.

14. Transport

Table 54: Car Access, Scottish Government, Scottish Surveys Core Questions 2019

Car Access	Dundee City	Scotland
No Car	38.2%	27.5%
1 Car	42.7%	42.0%
2 Cars	15.9%	24.2%
3 or More Cars	3.3%	6.2%

Source: Scottish Government, Scottish Surveys Core Questions 2019

Table 55: Mode of Transport to Work, Scottish Census 2011

Mode of Transport to Work	Dundee	%	Scotland	%
	City	400.00/		100.00/
Total Persons aged 16-74 years in employment	57,971	100.0%	2,400,925	100.0%
Works mainly at or from home	5,070	8.7%	259,561	10.8%
Underground, metro, light rail or tram	17	0.0%	6,547	0.3%
Train	523	0.9%	89,293	3.7%
Bus, minibus or coach	8,361	14.4%	240,804	10.0%
Taxi or minicab	314	0.5%	14,008	0.6%
Driving a car or van	30,208	52.1%	1,344,272	56.0%
Passenger in a car or van	4,451	7.7%	139,114	5.8%
Motorcycle, scooter or moped	127	0.2%	6,882	0.3%
Bicycle	733	1.3%	33,821	1.4%
On foot	7,709	13.3%	238,263	9.9%
Other	458	0.8%	28,360	1.2%

Source: Scottish Census 2011, Table QS701SC, Usual method of travel to work

Table 56: Mode of Transport to Study, Scottish Census 2011

Mode of Transport to Study	Dundee City	%	Scotland	%
Total persons aged 4 and over who are studying but were not in employment in the week before the Census	34,490	100.0%	996,282	100.0%
Studies mainly at home	4,683	13.6%	123,929	12.4%
Underground, metro, light rail or tram	1	0.0%	3,283	0.3%
Train	116	0.3%	28,948	2.9%
Bus, minibus or coach	4,941	14.3%	214,177	21.5%
Taxi or minicab	263	0.8%	9,670	1.0%
Driving a car or van	1,748	5.1%	45,942	4.6%
Passenger in a car or van	5,065	14.7%	166,835	16.7%
Motorcycle, scooter or moped	39	0.1%	662	0.1%
Bicycle	304	0.9%	10,372	1.0%
On foot	17,262	50.0%	389,592	39.1%
Other	68	0.2%	2,872	0.3%

Source: Scottish Census 2011, Table QS702SC minus Table QS701SC, Usual method of travel to study

^{*}Please note this table is based on all residents aged 16-74 in employment in the week before the Census was undertaken

^{*} Please note this table is based on all people aged 4 and over who are studying but were not in employment in the week before the Census.

All Vehicles Licensed at 31st December 2019, by Local Authority Area 237, 213,483 250.000 202,259 191,526 179,659 177,459 200,000 150,000 109,983 105,814 102,415 99,757 94,632 75,263 100,000 65,007 62,709 61,624 52,791 49,825 38,723 30,277 17,451 18,961 17,025 50,000 0 Glasgow, City of Edinburgh, City of Aberdeenshire South Lanarkshire North Lanarkshire Highland Renfrewshire Aberdeen City West Lothian Perth & Kinross Scottish Borders Angus North Ayrshire Stirling East Dunbartonshire West Dunbartonshire Orkney Islands Dumfries & Galloway Falkirk East Ayrshire South Ayrshire **Dundee City** East Lothian East Renfrewshire Shetland Islands Clackmannanshire Eilean Siar

Figure 54: All Vehicles Licensed as at 31st December 2019, by Local Authority Area

Source: Transport Scotland – Scottish Transport Statistics No39– 2020 Edition

*Figures are based on the postcode of the registered keeper

Figures compiled by Transport Scotland found that the total number of vehicles licensed in Scotland was 3.04 million in 2019. In Dundee City there were 65,007 vehicles licensed as at December 2019. Glasgow had the largest number of vehicles licensed as at the end of 2019 with 237,961, followed by Fife (213,483) and Edinburgh (202,259) (based on the postcode of the registered keeper).

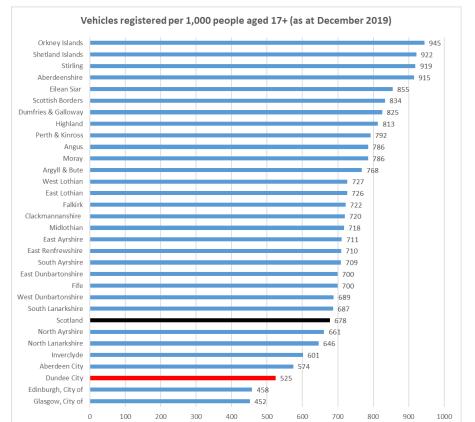


Figure 55: All Vehicles Registered per 1,000 of the population aged 17+ (as at December 2019)

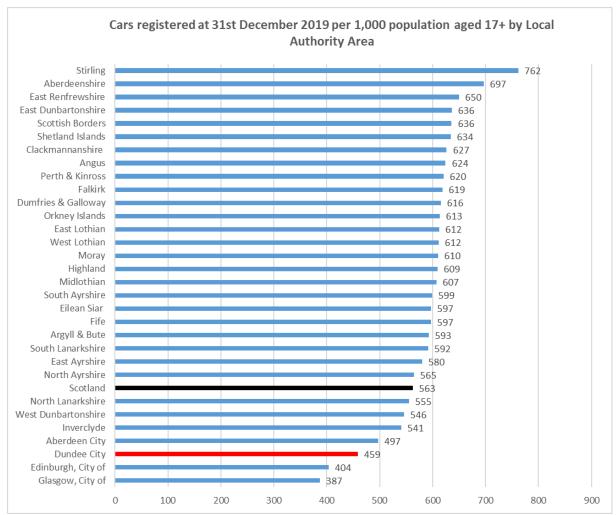
Source: Transport Scotland – Scottish Transport Statistics No 39 -2020 Edition

*Figures are based on the postcode of the registered keeper

^{*}Population aged 17+ based on NRS Mid-Year Population Estimates 2019

Figure 55 shows the number of vehicles registered per 1,000 people aged 17+, Dundee City had the third lowest figure behind Edinburgh City of and Glasgow City. Dundee had 525 vehicles for every 1,000 people aged 17+, Edinburgh City had 458 vehicles and Glasgow had the lowest with 452. At a Scottish level there were 678 vehicles registered per 1,000 population aged 17+.

Figure 56: Cars registered as at 31st December 2019 per 1,000 population aged 17+ by Local Authority Area



Source: Transport Scotland – Scottish Transport Statistics No 39 – 2020 Edition

When looking at the number of cars registered per 1,000 people aged 17+. Dundee City has the third lowest proportion with 459 cars registered per 1,000 population aged 17 and over. This was followed by Edinburgh, City of with 404 cars and Glasgow City with 387 cars registered per 1,000 population aged 17+. At a Scottish level 563 cars were registered per 1,000 population aged 17+.

^{*}Figures based on the postcode of the registered keeper

^{*}Population aged 17+ based on NRS Mid-Year Population Estimate 2019

Dundee Airport Travel - Terminal Passengers 70,000 60,000 50,000 40,000 30.000 20,000 10,000 2008 2010 2011 2012 2013 2014 2015 2016 2017 2019 2009 2018 Dundee City

Figure 57: Dundee City Airport Passenger Numbers

Source: Transport Scotland – Scottish Transport Statistics No 39 – 2020 Edition – Figures sourced from Civil Aviation Authority – (Not national statistics)

Figures published in Transport Scotland's annual transport statistics publication showed that in 2019 there were 21,000 terminal passengers at Dundee Airport.

Table 57: Number of Individuals who reside within a 30 minute and 60 minute drive time of Dundee City Centre broken down by Gender, Scottish Census 2011

Drive Time	Male	%	Female	%	Total
30 Minute	156,996	48.2%	168,770	51.8%	325,766
60 Minute	416,684	48.4%	444,167	51.6%	860,851

Source: Scottish Census 2011

Dundee is a regional employment, education and retail centre. 325,766 persons reside within a 30 minute drive time of Dundee City Centre and 860,851 reside within a 1 hour drive time.

Table 58: Number of Individuals who reside within a 30 minute and 60 minute drive time of Dundee City Centre broken down by Age, Scottish Census 2011

Age Category	30 Minute Drive	60 Minute Drive
Aged 0 - 15	52,607	149,902
Aged 16 - 24	47,706	103,073
Aged 25 - 44	79,452	212,813
Aged 45 - 59	65,364	181,390
Aged 60 - 64	21,206	58,533
Aged 65 plus	59,431	155,140
Total	325,766	860,851

Source: Scottish Census 2011

213,728 working age persons (aged 16-64) reside within 30 minutes of Dundee City Centre and 555,809 reside within a 1-hour drive time.