DUNDEE
PARTNERSHIP

DUNDEE RETAIL BOOKLET 2015

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1. Introduction

Retail is an important sector of Dundee's economy. In order to keep up to date on the state of retail throughout the City, the Council undertakes a retail survey on an annual basis.

This booklet summarises the findings of the retail survey carried out on retail units within the Dundee City area. In 2015, **1,862 units** were surveyed ranging from local corner shops to food superstores. The information collected in the survey includes gross floor space, type of retailer and type of retail activity.

During the retail survey, staff from the Information and Research Team conducted an external visual inspection of all retail premises within the Dundee City area. The survey gathers information such as the name and type of retailer and does not involve any questioning of staff or customers. The full specification of the information collected can be found in Section 15.

During the period 2001 to 2011 full retail surveys were undertaken every two years. These were supplemented by interim surveys carried out every six months. In 2012 the decision was made to carry out a full survey every year in the summer with interim surveys no longer being undertaken.

The results of the full retail surveys are stored as feature classes in the Geographical Information System (GIS) allowing spatial analysis and visual representation of the data. This data is available to Dundee City Council staff via desktop GIS and the Intranet GIS. Where appropriate throughout this booklet a Unique Property Reference Number (UPRN) has been provided to allow Council staff to locate retail units using this UPRN.

Floor space figures in square metres are provided for the majority of units in the retail survey. These have been compiled from a variety of sources such as Ordnance Survey mapping and planning applications. These figures are not regularly reviewed but in 2009 a quality assurance exercise was carried out comparing the retail database figures from other sources. No guarantee can be given as to the correctness of any individual floor space figure held in the database.

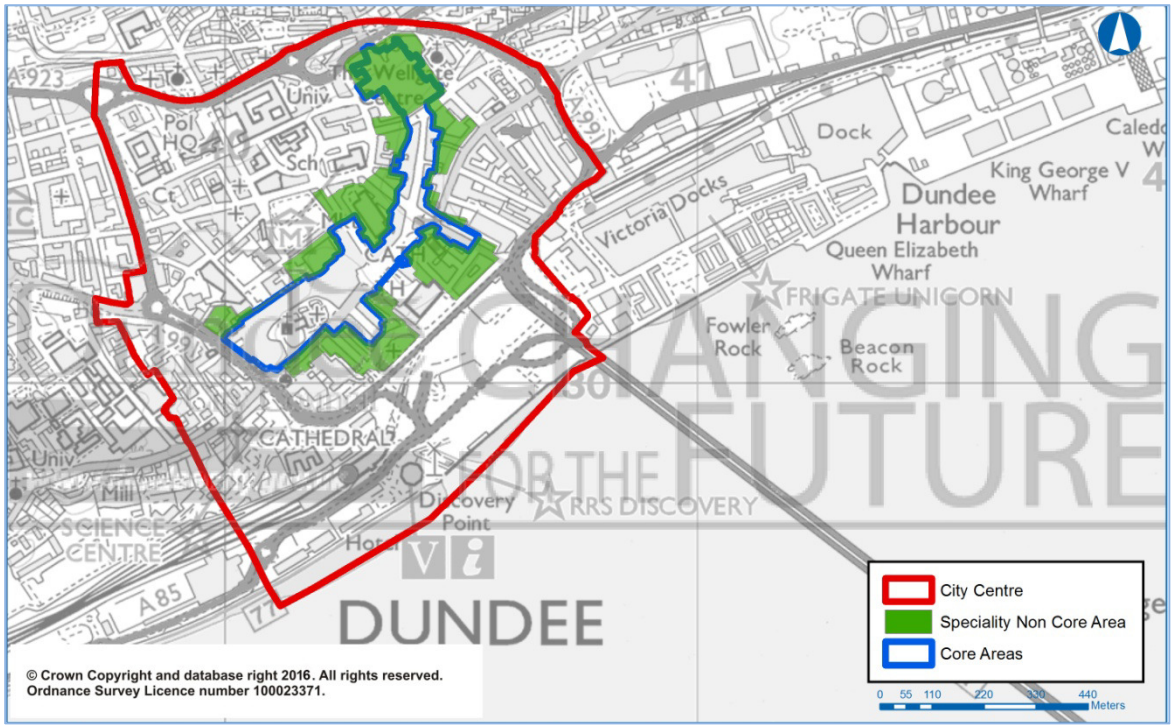
This is the tenth edition of the retail booklet. The first edition was produced in response to the various internal and external requests received for information about retail units in Dundee. Please note throughout the booklet percentages may not sum to 100% due to rounding. It is important to remember that the findings of the survey show a snapshot in time, changes may have occurred since the survey was undertaken.

2. Retail Areas within the City

2.1 Central Area

The most important retail in Dundee is the Central Area which is the regional centre for Tayside and North Fife. Within the Central Area the Core Area defines the prime retail frontage along the High Street and Overgate areas and includes the Overgate Centre and the ground floor of the Wellgate Centre. This Core Area accommodates a number of Dundee's key shops including national multiple retailers such as Boots, Marks and Spencer and Debenhams. These shops are key attractions for shoppers and bring spin off benefits for other shopping areas within Dundee.

The Speciality Shopping and Non-Core Area extends outside the Core Area and offers a range of generally less mainstream retailing such as speciality shops, independent retailers, financial services and personal services. The area includes Castle Street, Union Street and part of Commercial Street and The Keiller Centre.

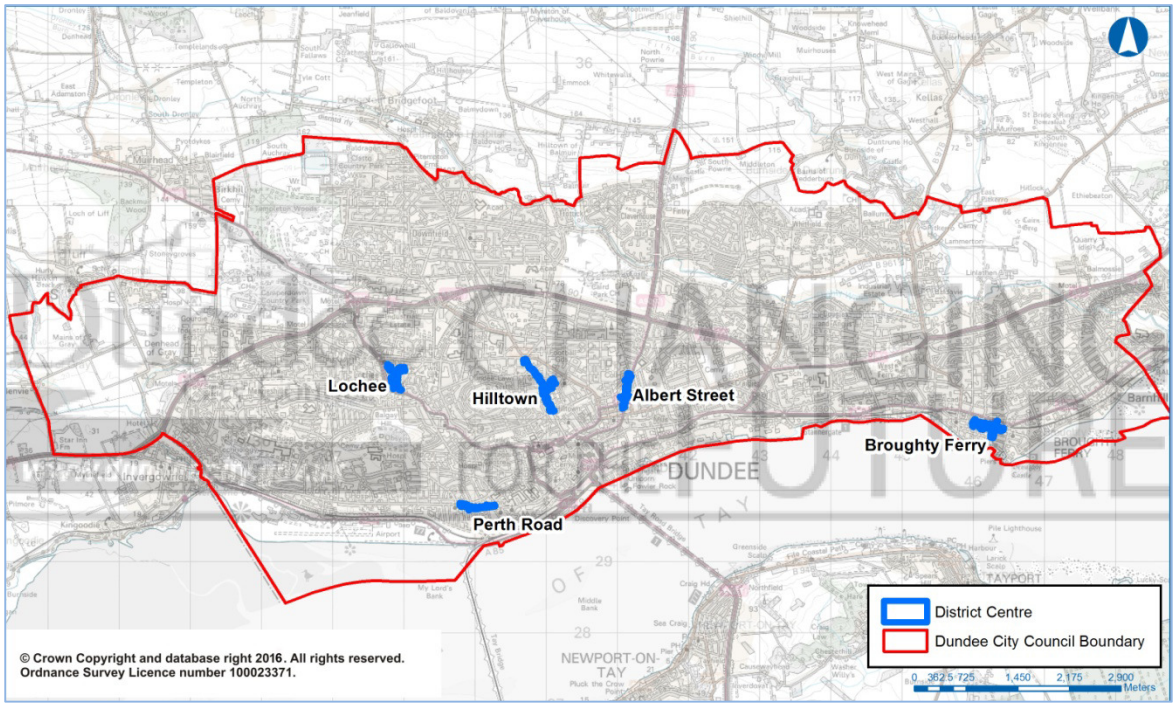


2.2 District Centres

Dundee has five defined Districts Centres. These are:

- Albert Street
- Broughty Ferry
- Hilltown
- Lochee
- Perth Road

They each provide a good choice of convenience and comparison goods. These areas mostly have at least one large food store and are supported by a range of facilities and services geared to a number of inner city communities.



2.3 Major Out of Centre

The Major Out of Centre category groups together the major retailers located throughout Dundee. Dundee has three retail parks along with the South Road area. In addition it has several freestanding major retailers. These retail units include:

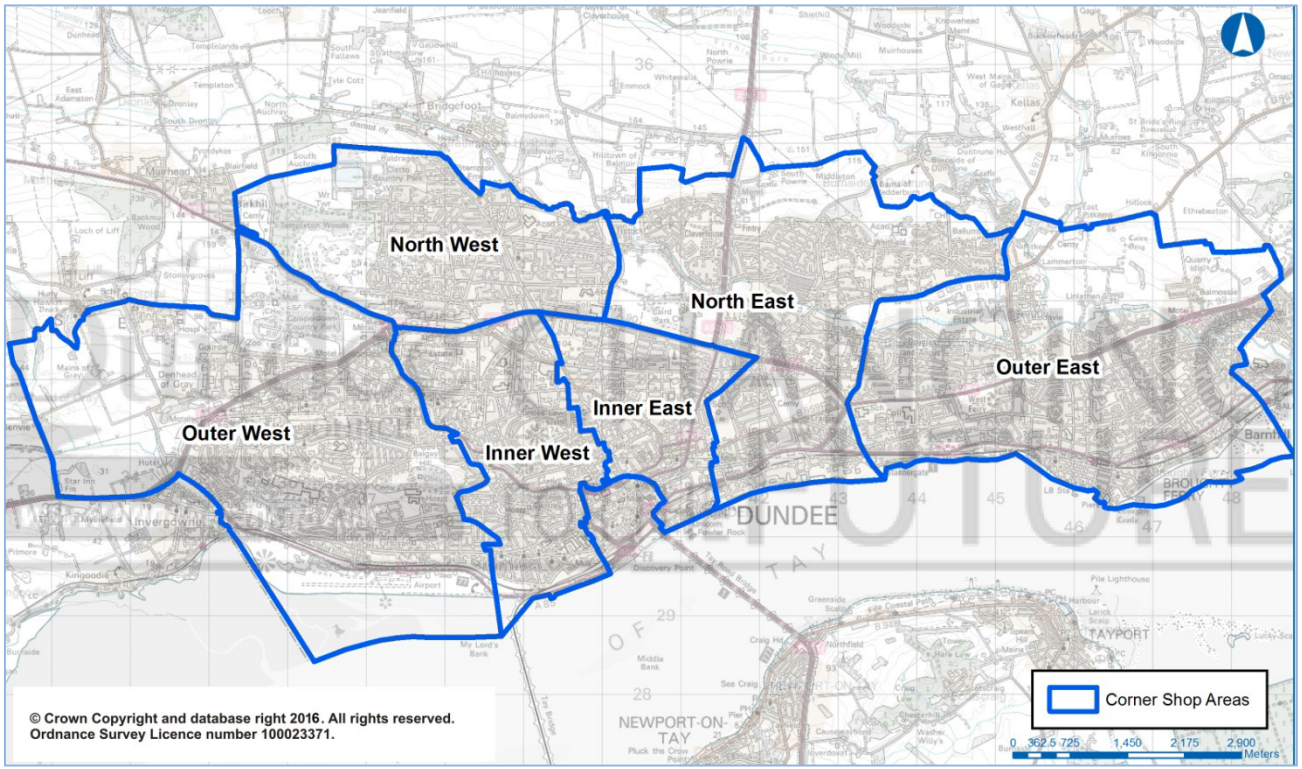
- Aldi
- Asda
- B & Q
- Lidl
- Morrisons
- Poundstretcher
- Sainsburys
- Tesco
- Carpet King

2.4 Corner Shop Areas

The whole of Dundee outside the Central Area is divided into six Corner Shop areas which are:

- North West
- Outer West
- Inner West
- North East
- Inner East
- Outer East

Shops that are not placed in any other category are assigned to their Corner Shop Area. This can therefore include shops which would not ordinarily be considered as “Corner Shops”.



3. Retail Unit Definitions

The table below shows the types of retail units surveyed and the number and each type recorded in the 2015 survey along with a broad definition of each. More detailed information on these units can be found in Section 16.

Type of Unit	Definition	Number Surveyed
Retail Unit	A general term for any unit covered by the survey. This can include non-retail units adjacent to retail units.	**1,862**
Large Retail Unit	A large retail unit is normally a retail unit with a gross floor space greater than 800 m_2. The purpose of this category is to identify large units, therefore a shop classified as a Food Superstore or a Retail Warehouse can also be classified as a Large Retail Unit.	**102**
Food Superstore	A single level self-service store selling mainly food or food and non-food goods, usually with at least 2,500m_2 trading floor space with dedicated car parking at surface level.	**9**
Retail Warehouse	A large individual retail store with a minimum gross selling space of generally around 1,000m_2, selling non-food goods, such as DIY, furniture, carpets, electrical goods and gardening goods. It caters mainly for car-borne customers and is supported by car parking provision. Please note that some retail units with a gross floor space of less than 1,000m_2 can be classified as retail warehouses. This occurs if the unit was originally given planning permission to operate as per the rest of the definition above and the retail unit is in a retail park with other retail warehouses.	**41**

The use of retail units is classified into four categories. Please note that retail units are based on their primary usage for example a grocer may sell a small selection of comparison goods but this will be classed as convenience.

Classification	Definition
Comparison	Comparison goods are non-food goods which consumers purchase less frequently, usually after comparing prices and the range of available alternatives. These include goods such as clothing, footwear, leather goods, furniture, floor coverings, toys, electrical goods, books, chemist's goods, DIY goods etc. Comparison goods are sometimes referred to as durable goods.
Convenience	Convenience goods are broadly defined as food, drinks, tobacco, newspapers, magazines and confectionary. These items are generally purchased regularly for relatively immediate consumption.

Non-Retail	Non-Retail units are usually in shopping locations or shop style units but do not operate for retail purposes e.g. public houses, hairdressers, estate agents, banks etc. These premises could potentially be used for retail purposes in the future and may have been in the past. This survey may not cover every Non-Retail unit that exists on the ground particularly outside the Central Area.
Vacant Unit	Vacant units are vacated premises that have previously been operated in one of the above categories or newly built units intended for retail use.

Retail Units can be located in Managed Shopping Centres or Retail Parks.

Type	Definition	Number Surveyed
Managed Shopping Centre	A Managed Shopping Centre is an enclosed, managed, purpose built group of retail outlets, usually covered with a roof, typically offering a wide range of clothing and other comparison goods. In addition it will tend to offer restaurant and/or fast-food outlets along with dedicated car parking.	**5**
Retail Park	A Retail Park consists of a group of three or more non-food retail warehouses, which may be supplemented by a food superstore supported by shared car parking.	**3**

4. Retail Areas within Dundee – Gross Floor Space Trends (Sq.m)

	2007	2009	2011	2012	2013	2014	2015
Central Retail Area							
Comparison	98,127	89,351	91,198	81,521	77,273	77,389	73,947
Convenience	7,844	8,405	8,713	8,521	8,674	9,286	8,551
Non-Retail	44,502	41,747	36,396	39,279	41,301	41,614	40,893
Vacant	13,375	12,962	16,982	23,496	24,381	23,395	28,200
Total	163,848	152,465	153,289	152,817	151,629	151,684	151,591

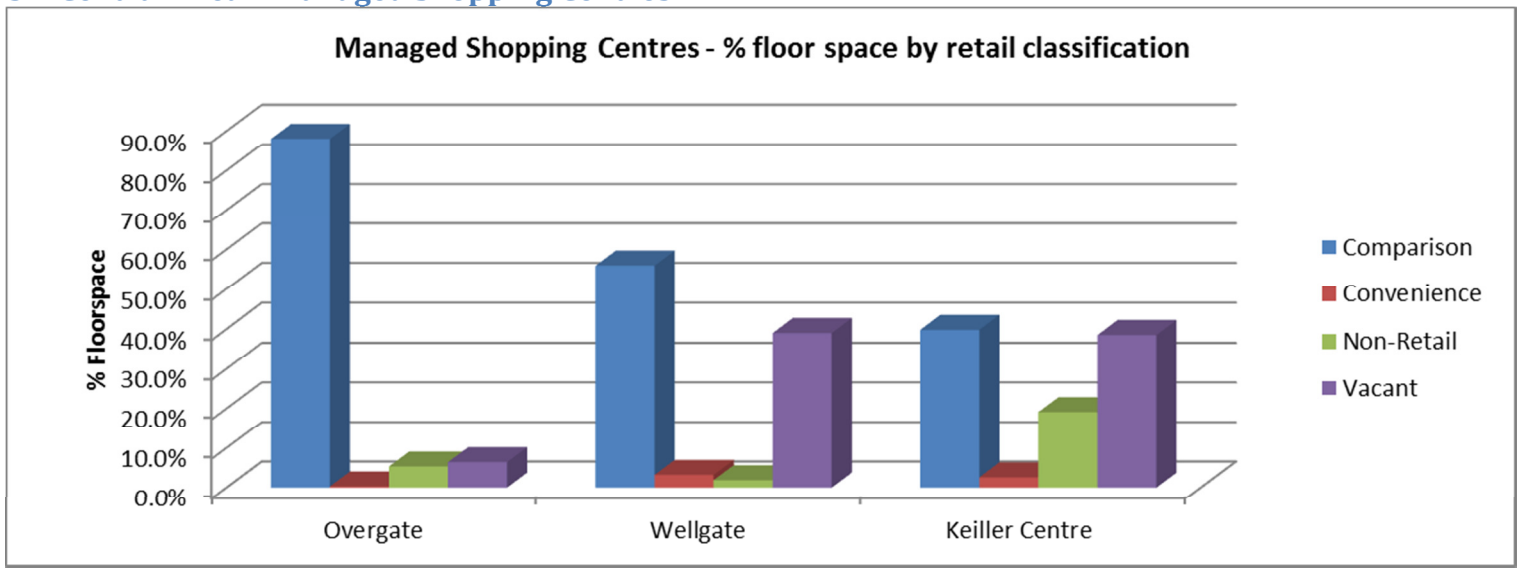
	2007	2009	2011	2012	2013	2014	2015
District Centres							
Comparison	21,486	16,752	17,938	17,232	17,463	26,056	25,816
Convenience	14,693	9,949	10,760	10,309	10,668	11,254	10,930
Non-Retail	19,236	18,589	18,866	18,519	19,546	19,957	20,555
Vacant	11,846	20,616	16,138	17,842	16,240	3,236	3,202
Total	67,261	65,906	63,702	63,902	63,917	60,503	60,503
Corner Shop Areas							
Comparison	10,902	16,796	17,195	17,978	17,713	20,137	19,648
Convenience	22,445	23,306	25,532	25,533	25,872	27,259	26,745
Non-Retail	23,272	26,046	25,149	25,650	26,069	26,173	26,960
Vacant	15,136	14,312	12,408	10,893	11,154	11,084	10,161
Total	71,755	80,460	80,284	80,054	80,808	84,653	83,514
Retail Parks and Major Out of Centres							
Comparison	67,130	65,421	68,545	69,757	67,016	68,185	67,598
Convenience	43,672	60,797	59,871	62,829	62,829	70,200	70,200
Non-Retail	5,649	5,255	5,434	4,962	5,173	6,082	6,140
Vacant	12,122	8,833	7,275	3,795	6,445	5,291	6,413
Total	128,573	140,306	141,125	141,343	141,463	149,758	150,351
Dundee City Totals							
Comparison	197,645	190,220	194,876	186,488	179,465	191,767	187,009
Convenience	88,654	102,457	104,876	107,192	108,043	117,999	116,426
Non-Retail	92,659	91,637	85,845	88,410	92,089	93,826	94,548
Vacant	52,479	54,823	52,803	56,026	58,220	43,006	47,976
Total	431,437	439,137	438,400	438,116	437,817	446,598	445,959

5. Central Area – Gross Floor Space Breakdown by Area

Area	Units	Floor Space (Sq.m)	Comparison (Sq.m)	Convenience (Sq.m)	Non-Retail (Sq.m)	Vacant (Sq.m)
Core Area	199	83,005	55,963	4,289	13,346	9,407
Speciality Shopping Non Core Area	259	43,398	13,774	2,245	16,458	10,921
Other Central Area	120	25,188	4,210	2,017	11,089	7,872
Total Central Area	**578**	**151,591**	**73,947**	**8,551**	**40,893**	**28,200**

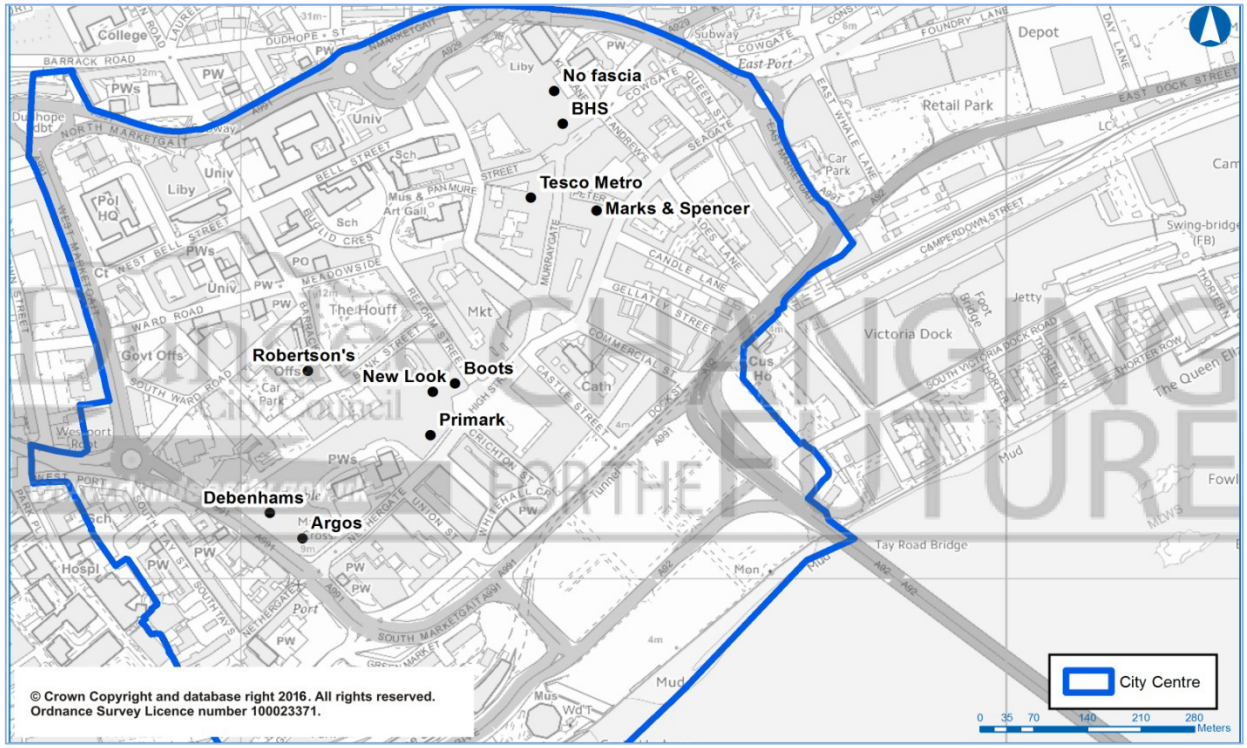
A notable change between the 2014 and 2015 Retail Surveys is the demolition of 1 retail unit within the Central Area due to a fire which occurred at the premises in December 2014, this retail unit had an estimated floor space of 93 Sq.m.

5.1 Central Area – Managed Shopping Centres



6. Central Area –Top Ten Largest Retail Units

The map and table below shows the location of the ten largest retail units within the Central Area, a full list of all large occupied units can be found in Section 17. Please note the map below excludes units which are classified as non-retail.



Fascia	Street Number	Location	Classification	Use	Floor Space (Sq.m)	UPRN
Debenhams	Unit MSUA	Overgate Centre	Comparison	Department Store	9,800	009059031849
BHS	Major Store A	Wellgate Centre	Comparison	Department Store	5,298	009059080981
Marks & Spencer	41-49	Murraygate	Comparison	Variety Store	4,942	009059064750
Robertson's	56	Barrack Street	Vacant	Vacant	4,040	009059041592

Fascia	Street Number	Location	Classification	Use	Floor Space (Sq.m)	UPRN
Primark	40	High Street	Comparison	Clothing	3,968	009059033620
No Fascia (Formerly TJ Hughes)	Major Store C	Wellgate Centre	Vacant	Vacant	2,645	009059043053
Boots	49-53	High Street	Comparison	Chemist	2,240	009059052698
New Look	Unit MSU3	Overgate Centre	Comparison	Clothing	2,162	009059088253
Argos	Unit MSU2B	Overgate Centre	Comparison	General Store	1,780	009059031954
Tesco Metro	50-60	Murraygate	Convenience	Supermarket	1,525	009059067354

7. District Centre – Gross Floor Space Trends (Sq.m)

	2007	2009	2011	2012	2013	2014	2015
Albert Street							
Comparison	1,705	1,687	1,984	2,164	1,966	1,927	1,931
Convenience	2,229	2,180	2,190	2,143	2,138	2,214	2,182
Non-Retail	2,514	2,719	2,670	2,617	2,777	2,851	3,024
Vacant	752	710	582	502	545	434	289
Totals	7,200	7,296	7,426	7,426	7,426	7,426	7,426
Broughty Ferry							
Comparison	9,345	7,962	8,910	8,661	9,096	8,902	8,932
Convenience	3,072	2,971	2,957	3,070	3,127	3,220	3,177
Non-Retail	5,479	4,957	5,075	4,739	4,716	5,052	5,052
Vacant	553	1,344	292	805	336	101	114
Totals	18,449	17,234	17,234	17,275	17,275	17,275	17,275

	2007	2009	2011	2012	2013	2014	2015
Hilltown							
Comparison	1,506	1,502	1,385	1,390	1,462	4,777	4,625
Convenience	1,303	1,114	1,785	1,622	1,719	1,783	1,551
Non-Retail	5,133	4,445	4,744	4,939	5,788	5,800	6,272
Vacant	6,102	6,573	5,325	5,447	4,444	1,053	965
Totals	14,044	13,634	13,239	13,398	13,413	13,413	13,413
Lochee							
Comparison	6,980	4,196	4,452	3,724	3,660	9,101	9,121
Convenience	5,585	1,206	1,234	1,112	1,112	1,570	1,570
Non-Retail	3,203	3,405	3,422	3,109	3,083	3,023	3,052
Vacant	4,439	11,816	9,576	10,739	10,829	1,576	1,527
Totals	20,207	20,623	18,684	18,684	18,684	15,270	15,270
Perth Road							
Comparison	1,950	1,405	1,207	1,293	1,279	1,349	1,207
Convenience	2,504	2,478	2,594	2,362	2,572	2,467	2,450
Non-Retail	2,907	3,063	2,955	3,115	3,182	3,231	3,155
Vacant	0	173	363	349	86	72	307
Totals	7,361	7,119	7,119	7,119	7,119	7,119	7,119
Overall Totals							
Comparison	21,486	16,752	17,938	17,232	17,463	26,056	25,816
Convenience	14,693	9,949	10,760	10,309	10,668	11,254	10,930
Non-Retail	19,236	18,589	18,866	18,519	19,546	19,957	20,555
Vacant	11,846	20,616	16,138	17,842	16,240	3,236	3,202
Totals	67,261	65,906	63,702	63,902	63,917	60,503	60,503

7.1 District Centres – Large Units

A full list of all occupied large units within Dundee can be found in Section 17.

District Centre	Fascia	Street Number	Street Name	Classification	Use	District Centre Overall Floor Space (Sq.m)	Unit floor space as a % of District Centre	UPRN	Floor Space (Sq.m)
Lochee	The Range		Harefield Road	Comparison	Home/Leisure Goods	15,270	30.9%	009059001759	4,726
Hilltown	Hilltown Park – Dundee Market Traders and Recyclers LTD		Main Street	Comparison	Second Hand Goods	13,413	24.6%	009059002719	3,295
Broughty Ferry	Gillies	176-180	Brook Street, Broughty Ferry	Comparison	Furniture	17,275	12.7%	009059002763	2,200
Broughty Ferry	Marks and Spencer – Simply Food	114	Brook Street, Broughty Ferry	Convenience	Supermarket	17,275	9.8%	009059002264	1,690
Albert Street	The Co-operative Food	93-99	Albert Street, Dundee	Convenience	Supermarket	7,426	19.4%	009059000942	1,443
Hilltown	Fit4less	Energie Fitness Clubs	Main Street, Dundee	Non-Retail	Health and Fitness Club	13,413	10.1%	009059012809	1,350

District Centre	Fascia	Street Number	Street Name	Classification	Use	District Centre Overall Floor Space (Sq.m)	Unit floor space as a % of District Centre	UPRN	Floor Space (Sq.m)
Lochee	Pound Stretcher	137	High Street, Lochee	Comparison	Variety Store	15,270	8.5%	009059017919	1,301
Perth Road	Nisa Extra	274	Perth Road, Dundee	Convenience	Supermarket	7,119	18.1%	009059019435	1,292
Broughty Ferry	M & Co	251	Brook Street, Broughty Ferry	Comparison	Clothing	17,275	5.3%	009059035784	913

8. Corner Shop Areas – Gross Floor Space

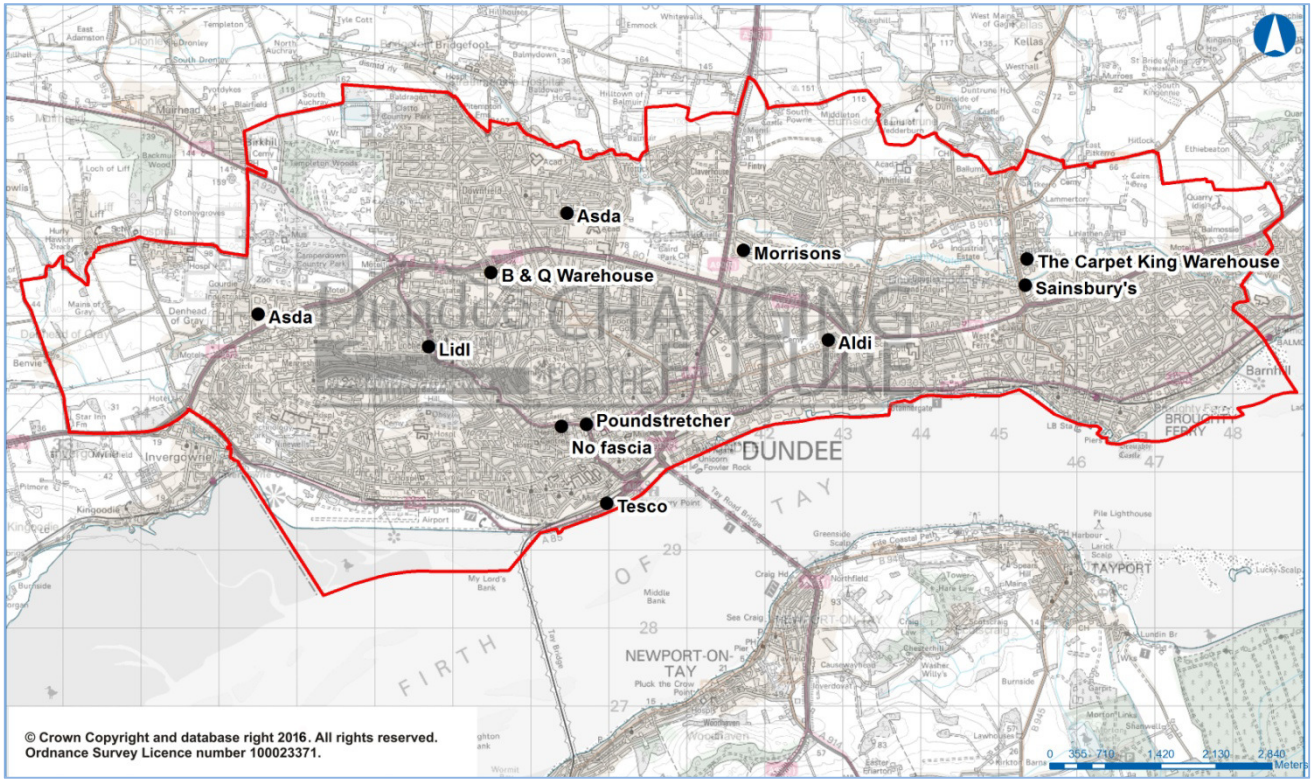
Location	Number of Units	Total Floor Space (Sq.m)	Comparison Floor Space (Sq.m)	Convenience Floor Space (Sq.m)	Non-Retail Floor Space (Sq.m)	Vacant Floor Space (Sq.m)
Inner West	189	21,313	7,989 (37.5%)	4,440 (20.8%)	6,234 (29.2%)	2,650 (12.4%)
North West	68	7,994	699 (8.7%)	3,183 (39.8%)	3,475 (43.5%)	637 (8.0%)
Outer West	62	6,431	545 (8.5%)	3,196 (49.7%)	1,828 (28.4%)	862 (13.4%)
Inner East	195	21,162	8,383 (39.6%)	5,578 (26.4%)	6,347 (30.0%)	854 (4.0%)
North East	116	15,674	924 (5.9%)	5,569 (35.5%)	4,547 (29.0%)	4,634 (29.6%)
Outer East	101	10,940	1,108 (10.1%)	4,779 (43.7%)	4,529 (41.4%)	524 (4.8%)

A notable change between the 2014 and 2015 Retail Surveys is:

- North West – The Lidl supermarket at Macalpine Road with an estimated floor space of 1,139 sq.m has been demolished and a new larger Lidl store is going to be re-built on the same site. As this unit was demolished when the 2015 retail survey was undertaken it has been removed from the 2015 dataset.

9. Major Out of Centre Retail Units

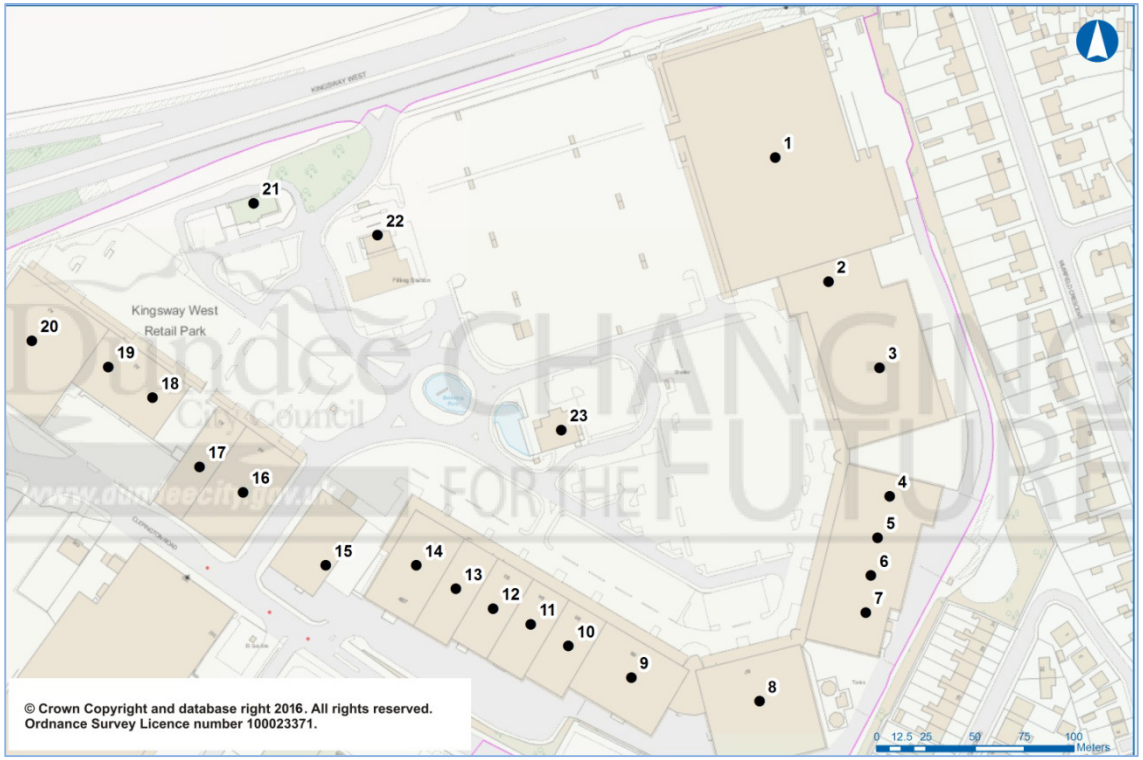
The map below shows the retail units that are contained in the Major Out of Centre Locations



UPRN	Fascia	Use	Address	Floor Space (Sq.m)
009059085283	B & Q Warehouse	Comparison	Kings Cross Road, Dundee, DD2 3PT	10,000
009059053271	Asda	Convenience	61 Myrekirk Road, Dundee, DD2 4WB	8,295
009059099198	Morrisons	Convenience	1 Afton Way, Dundee, DD4 8BR	8,175
009059042643	Tesco	Convenience	Riverside Drive, Dundee, DD2 1UG	7,814

UPRN	Fascia	Use	Address	Floor Space (Sq.m)
009059037868	Sainsbury's	Convenience	1 Tom Johnston Road, West Pitkerro Industrial Estate, Dundee, DD4 8XD	6,448
009059032420	Asda	Convenience	7-15 Derwent Avenue, Dundee, DD3 0SZ	5,828
009059062242	Aldi	Convenience	140-142 Arbroath Road, Dundee, DD4 7PU	2,526
009059019351	Lidl	Convenience	71 South Road, Dundee, DD2 3EG	1,286
009059087064	No Fascia	Vacant	50-60 Lochee Road, Dundee, DD1 5RJ	1,275
009059085257	Poundstretcher	Comparison	50-60 Lochee Road, Dundee, DD1 5RJ	1,127
009059102490	The Carpet King Warehouse	Comparison	Units 1-6 Ainslie Street, West Pitkerro Industrial Estate, Dundee, DD5 3RR	369

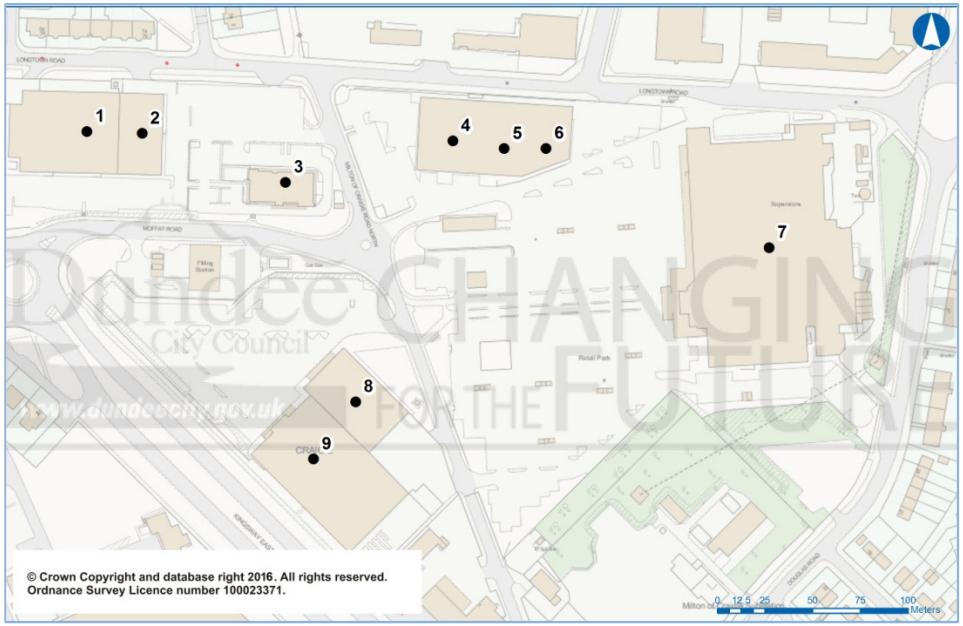
10. Kingsway West Retail Park



Map ID	Fascia	Unit Number	Classification	Use	Gross Floor Space (Sq.m)	UPRN
1	Tesco Extra	Not Applicable	Convenience	Supermarket	10,100	009059077690
2	Furniture Mountain	Unit B14	Comparison	Furniture	926	009059077689
3	Homebase	Units B12-B13	Comparison	Hardware and DIY	5,552	009059077687
4	Oak Furnitureland	Unit B11	Comparison	Furniture	926	009059077686

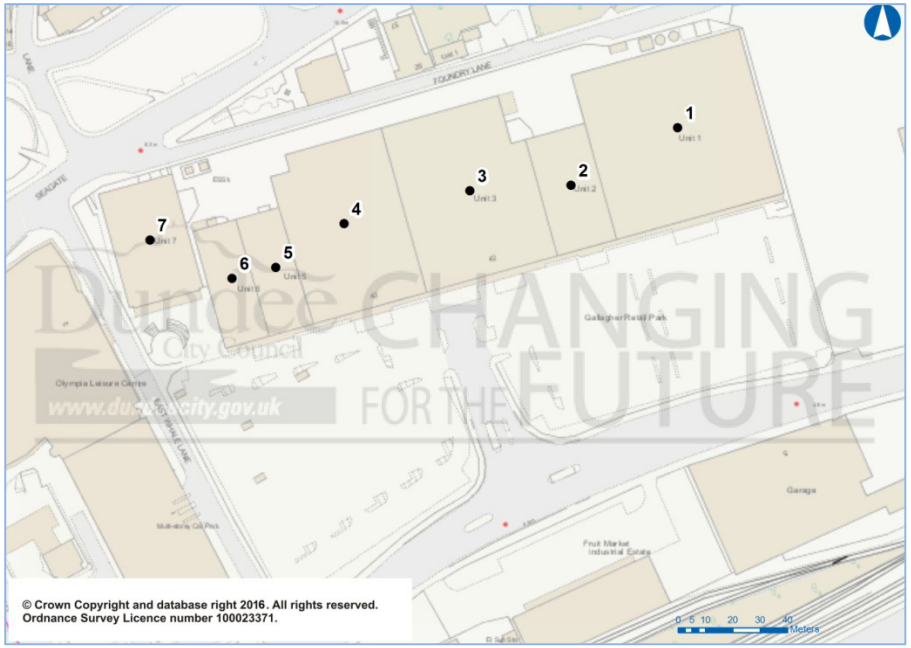
Map ID	Fascia	Unit Number	Classification	Use	Gross Floor Space (Sq.m)	UPRN
5	SCS	Unit B10	Comparison	Furniture	926	009059077685
6	Dreams	Unit B9	Comparison	Beds	926	009059077684
7	Next Home	Unit B8	Comparison	Home Furnishing	1,670	009059077683
8	Currys & PC World	Unit B7	Comparison	Electrical Appliances	2,400	009059077682
9	Dunelm Mill	Unit B6	Comparison	Home Furnishing	3,479	009059077681
10	Carpet Right	Unit B5	Comparison	Floor Coverings	943	009059077679
11	Hobbycraft	Unit B4	Comparison	Craft Goods	939	009059077678
12	Wren	Unit B3	Comparison	Kitchen & Bathrooms	935	009059077676
13	Harveys	Unit B2	Comparison	Furniture	950	009059077675
14	DFS	Unit B1	Comparison	Furniture	1,400	009059077674
15	SofaWorks Limited	Unit A5	Comparison	Home Furnishing	1,951	009059077669
16	No Fascia	Unit A4	Vacant	Vacant	2,130	009059077673
17	Maplins	Unit A3	Comparison	Electronic Specialist	701	009059077672
18	Halfords	Unit A2/2	Comparison	Car and Cyclist Accessories	974	009059102350
19	Boots	Unit A2/1	Comparison	Chemist	924	009059102349
20	Toys R Us	Unit A1	Comparison	Toys	3,222	009059077670
21	Burger King	Unit A6	Non-Retail	Restaurant	253	009059077691
22	Tesco Filling Station	Not Applicable	Convenience	Petrol and Convenience Shop	100	009059077690
23	Pizza Hut	Unit B15	Non-Retail	Restaurant	336	009059077692

11. Kingsway East Retail Park



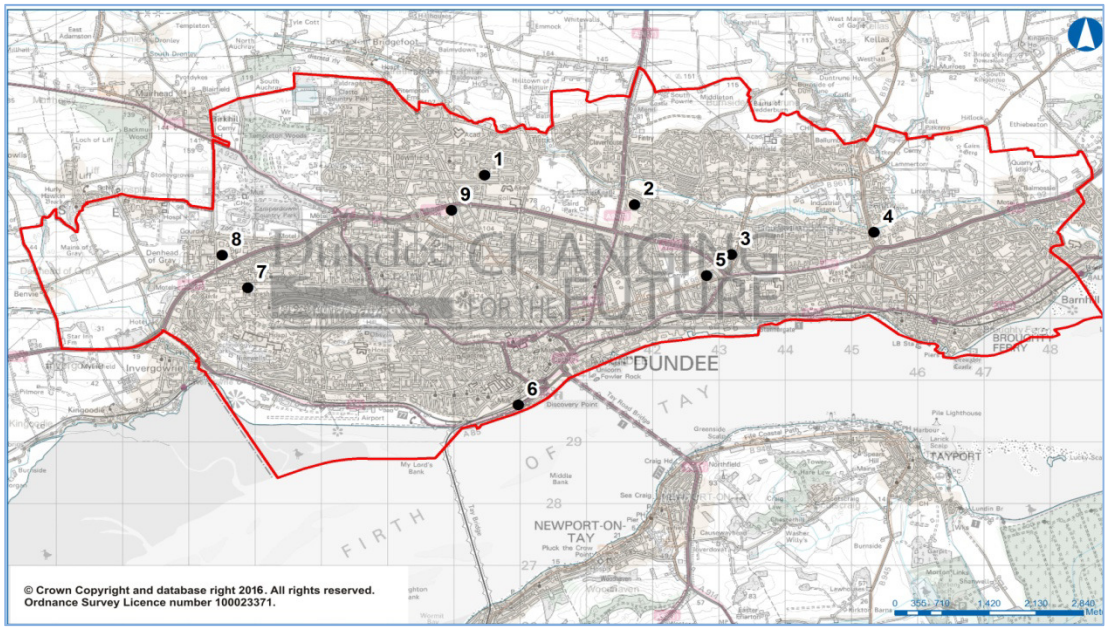
Map ID	Fascia	Classification	Use	Gross Floor Space (Sq.m)	UPRN
1	Wickes	Comparison	Hardware & DIY	2,436	009059085209
2	Pets at Home	Comparison	Pet Shop	975	009059085213
3	McDonalds	Non-Retail	Restaurant	500	009059085208
4	Comet	Vacant	Vacant	1,380	009059085212
5	Ponden Mill	Comparison	Fabrics	665	009059085210
6	No Fascia	Vacant	Vacant	730	009059085207
7	Asda	Convenience	Supermarket	9,067	009059028801
8	Harry Corry Interiors	Comparison	Fabrics	1,386	009059087088
9	B & M	Comparison	Household Goods	3,003	009059085211

12. Gallagher Retail Park



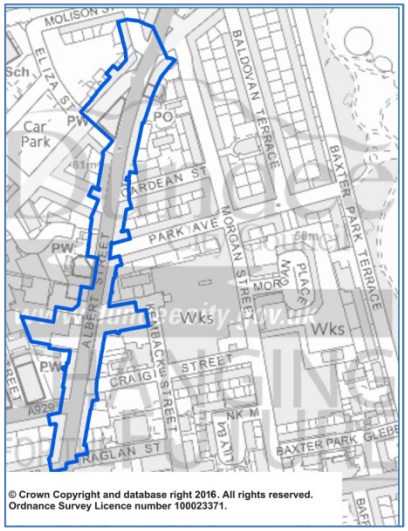
Map ID	Fascia	Classification	Use	Gross Floor Space (Sq.m)	UPRN
1	Matalan	Comparison	Clothes	3,716	009059082209
2	Brantano	Comparison	Shoes	697	009059082210
3	T K Maxx	Comparison	Clothes	4,466	009059082212
4	DW Sports	Comparison	Sports Goods	2,185	009059082213
5	Mothercare	Comparison	Baby Goods & Services	1,377	009059082214
6	Next	Comparison	Clothes	1,377	009059082215
7	M & S Simply Food	Convenience	Supermarket	2,034	009059082216

13. Food Superstores

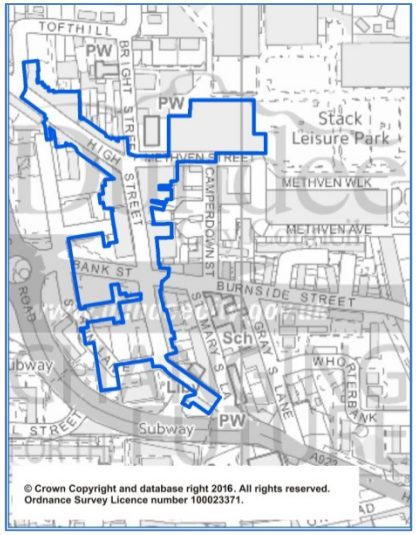


Map ID	Fascia	Location	Gross Floor Space (sq.m)	UPRN
1	Asda	Derwent Avenue	5,828	009059032420
2	Morrisons	Afton Way	8,175	009059099198
3	Asda	Milton of Craigie Retail Park	9,067	009059028801
4	Sainsbury's	Tom Johnston Road	6,448	009059037868
5	Aldi	Arbroath Road	2,526	009059062242
6	Tesco	Riverside Drive	7,814	009059042643
7	Tesco Extra	South Road	8,450	009059076608
8	Asda	Myrekirk Road	8,295	009059053271
9	Tesco Extra	Kingsway West Retail Park	10,100	009059077690

14. District Centre Boundaries

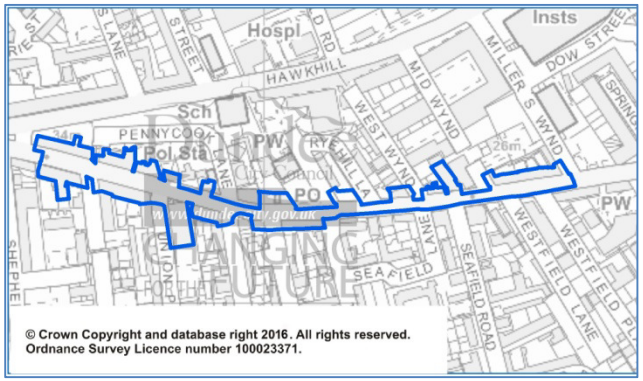


Albert Street

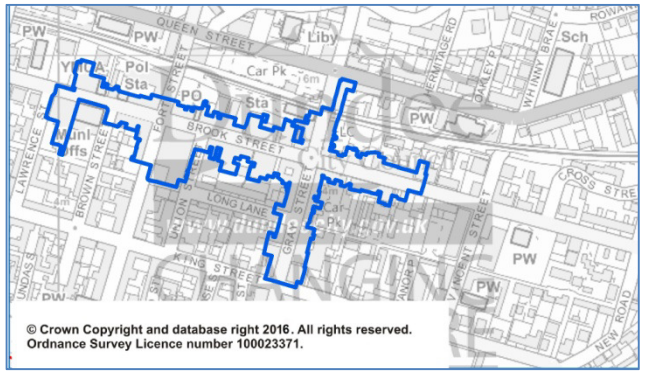


Lochee

Hilltown



Perth Road



Broughty Ferry

15. Description of the Information Collected in the Retail Survey

Information Collected	Description of the Information Collected
Fascia	The name displayed in the shop frontage.
Address and Postcode of the retail unit	The address of the property. This is a copy of the address from the Corporate Address Gazetteer (CAG).
UPRN	The national Unique Property Reference Number (UPRN) taken from the Corporate Address Gazetteer (CAG). This information allows the shop to be displayed spatially.
Use	A free text written description of the type of retailer i.e. grocer, newsagent etc.
Classification	Whether the unit is trading in comparison or convenience goods, is being used for non-retail purposes or is vacant.
Floor Space	The total enclosed floor area of the store including space used for storage, handling goods, own production (e.g. butchering and bread making), administration, staff rooms, corridors, plant rooms, cloakrooms and amenity rooms. *All floor space is estimated from available sources and not the results of precise measurements within the units.*
Location	The location of the retail unit within the local plan defined retailing areas and retail areas defined for policy decisions: • Central Area and if it is within the Core Area or Non-Core Speciality Area inside the central area. • District Centre and if it is within the Core Area of the district centres • Corner/Local Shop • Major Out of Centre (Retail Park) • Major Out of Centre (South Road Area) • Major Out of Centre (City Quay) • Major Out of Centre (Other)

16. Full Definitions

Type	Definition
Large Unit	A Large Retail Unit is normally a retail unit with a gross floor space of 800m$_2$ or more. The purpose of this category is to identify large units, whether a Food Superstore, Retail Warehouse or Department Store etc. wherever they are in the city. They not only include units within Retail Parks and District Centres, but also individual units throughout the City, such as Tesco on Riverside Drive and BHS in the Wellgate Centre.
Food Superstore	A Food Superstore is a single level self-service store of at least 2,500m$_2$ gross floor space, selling a wide range of food or predominantly food with some non-food goods, and supported by substantial adjacent car parking. Car parking should be adjacent to the unit however it does not necessarily have to be on the same level or solely for a unit's exclusive use. The floor space referred to is a gross figure, which relates to the whole area of the store, including the selling, storage and checkout areas.
Retail Warehouse	A large single level individual retail unit with gross floor space generally greater than 1,000m$_2$. It caters mainly for car borne customers and is supported by car parking provision. Please note that some retail units with a gross floor space less than 1,000m$_2$ can be classified as Retail Warehouses. This occurs if the unit was originally given planning permission to operate as per the rest of the definition above and the retail unit is in a retail park with other retail warehouses.
Retail Park	A Retail Park consists of a group of three or more non-food warehouses, which may be supplemented by a food superstore. A retail park will be situated on a single integrated site with shared car parking usually in an edge-of-centre or off-centre location.
Managed Shopping Centre	A Managed Shopping centre is an enclosed, purpose built group of retail outlets, usually covered with a roof. It comprises predominantly of outlets selling comparison goods, but in addition will often have restaurants and/or fast-food outlets, along with dedicated car parking and toilet facilities. It is usually managed in terms of maintenance and cleaning, security, opening times and the type of outlets that are permitted to locate there.

17. List of Large Occupied Comparison and Convenience Retail Units

Please note the table below details large retail units which are classified as comparison or convenience. The floor space of the retail units is measured in square metres.

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Tesco Extra	Supermarket	Convenience	10,100	Major Out of Centre (Retail Park)	009059077690	Tesco Stores Ltd, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8QB
B & Q Warehouse	Hardware & DIY	Comparison	10,000	Major Out of Centre (Other)	009059085283	Retail Warehouse, Kings Cross Road, Dundee	DD2 3PT
Debenhams	Clothes	Comparison	9,800	Central Area	009059031849	Unit MSUA, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UE
Asda	Supermarket	Convenience	9,067	Major Out of Centre (Retail Park)	009059028801	Asda Stores, Milton Of Craigie Retail Park, Milton Of Craigie Road North, Dundee	DD4 7XE
Tesco Extra	Supermarket	Convenience	8,450	Major Out of Centre (South Road Area)	009059076608	Tesco Superstore, South Road, Dundee	DD2 4SR

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Asda	Supermarket	Convenience	8,295	Major Out of Centre (Other)	009059053271	Asda Stores Ltd, 61 Myrekirk Road, Dundee	DD2 4WB
Morrisons	Supermarket	Convenience	8,175	Major Out of Centre (Other)	009059099198	1 Afton Way, Dundee	DD4 8BR
Tesco	Supermarket	Convenience	7,814	Major Out of Centre (Other)	009059042643	Tesco Stores Ltd, Riverside Drive, Dundee	DD2 1UG
Sainsbury's	Supermarket	Convenience	6,448	Major Out of Centre (Other)	009059037868	1 Tom Johnston Road, West Pitkerro Industrial Estate, Dundee	DD4 8XD
Asda	Supermarket	Convenience	5,828	Major Out of Centre (Other)	009059032420	7-15 Derwent Avenue, Dundee	DD3 0SZ
Homebase	Hardware & DIY	Comparison	5,552	Major Out of Centre (Retail Park)	009059077687	Units B12-B13, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
BHS	Department Store	Comparison	5,298	Central Area	009059080981	Major Store A, Wellgate Shopping Centre, Panmure Street, Dundee	DD1 2DB

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
The Range	Home leisure goods	Comparison	4,726	District Centre	009059001759	Unit 8, The Stack Leisure Park, Harefield Road, Dundee	DD2 3DD
T K Maxx	Clothes	Comparison	4,466	Major Out of Centre (Retail Park)	009059082212	Unit 3, Gallagher Retail Park, 42 East Dock Street, Dundee	DD1 3JS
Primark	Clothes	Comparison	3,968	Central Area	009059033620	40 High Street, Dundee	DD1 1TA
Matalan	Clothes	Comparison	3,716	Major Out of Centre (Retail Park)	009059082209	Unit 1, Gallagher Retail Park, 42 East Dock Street, Dundee	DD1 3JS
Sterling	Furniture	Comparison	3,660	Major Out of Centre (South Road Area)	009059056338	Sterling Warehouse Ltd, South Road, Dundee	DD2 4SR
Dunelm Mill	Home Furnishing	Comparison	3,479	Major Out of Centre (Retail Park)	009059077681	Unit B6, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Hilltown Park - Dundee Market Traders and Recyclers LTD	Second Hand Goods	Comparison	3,295	District Centre	009059002719	Dundee Market Traders and Recyclers LTD, Hilltown Market, Main Street, Dundee	DD3 7HN

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Toys 'R' Us	Toys	Comparison	3,222	Major Out of Centre (Retail Park)	009059077670	Unit A1, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Marks & Spencer	Variety Store	Comparison	3,124	Central Area	009059064750	41-49 Murraygate, Dundee	DD1 2EA
B & M	Household Goods	Comparison	3,003	Major Out of Centre (Retail Park)	009059085211	Unit 1, Milton of Craigie Retail Park, Milton of Craigie Road North, Dundee	DD4 7XE
Aldi	Supermarket	Convenience	2,526	Major Out of Centre (Other)	009059062242	140-142 Arbroath Road, Dundee	DD4 7PU
Wickes	Hardware & DIY	Comparison	2,436	Major Out of Centre (Retail Park)	009059085209	Wickes Building Supplies Ltd, Milton Of Craigie Retail Park, Milton Of Craigie Road North, Dundee	DD4 7XE
Currys & PC World	Electrical Appliances	Comparison	2,400	Major Out of Centre (Retail Park)	009059077682	Unit B7, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Home Bargains	Comparison Goods	Comparison	2,275	Corner/Local Shop	009059075249	Home Bargains, Unit 1, The Stack Leisure Park, Harefield Road, Dundee	DD2 3XN

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Boots	Chemist	Comparison	2,240	Central Area	009059052698	49-53 High Street, Dundee	DD1 1UL
Gillies	Furniture	Comparison	2,200	District Centre	009059002763	176-180 Brook Street, Broughty Ferry, Dundee	DD5 2AJ
DW Sports	Sports goods	Comparison	2,185	Major Out of Centre (Retail Park)	009059082213	Unit 4, Gallagher Retail Park, 42 East Dock Street, Dundee	DD1 3JS
New Look	Clothes	Comparison	2,162	Central Area	009059088253	Unit Msu3, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UG
M & S Simply Food	Supermarket	Convenience	2,034	Major Out of Centre (Retail Park)	009059082216	Unit 7, Gallagher Retail Park, 42 East Dock Street, Dundee	DD1 3JS
SofaWorks Limited	Home Furnishing	Comparison	1,951	Major Out of Centre (Retail Park)	009059077669	Unit A5, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Marks & Spencer	Food Store	Convenience	1,818	Central Area	009059064750	41-49 Murraygate, Dundee	DD1 2EA
Argos	General Store	Comparison	1,780	Central Area	009059031954	Unit Msu2B, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UG

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Aldi	Supermarket	Convenience	1,720	Corner/Local Shop	009059086039	Aldi, Unit 2, The Stack Leisure Park, Harefield Road, Dundee	DD2 3XN
Marks and Spencer - Simply Food	Supermarket	Convenience	1,690	District Centre	009059002264	114 Brook Street, Broughty Ferry, Dundee	DD5 1DS
Next Home	Home furnishing	Comparison	1,670	Major Out of Centre (Retail Park)	009059077683	Unit B8, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Tesco Metro	Supermarket	Convenience	1,525	Central Area	009059067354	50-60 Murraygate, Dundee	DD1 2BB
H&M	Clothes	Comparison	1,520	Central Area	009059039652	Unit Msu2A, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UF
Kitchen and Bathroom World	Kitchen & Bathroom Shop	Comparison	1,500	Corner/Local Shop	009059046025	Eagle Mill, 1 Dens Road, Dundee	DD3 7SR
The Co-operative Food	Supermarket	Convenience	1,443	District Centre	009059000942	93-99 Albert Street, Dundee	DD4 6PB

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Home Bargains	Variety store	Comparison	1,440	Central Area	009059080999	Major Store B, Wellgate Shopping Centre, Panmure Street, Dundee	DD1 2DB
DFS	Furniture	Comparison	1,400	Major Out of Centre (Retail Park)	009059077674	Unit B1, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Harry Corry Interiors	Fabrics	Comparison	1,386	Major Out of Centre (Retail Park)	009059087088	Unit 2, Milton Of Craigie Retail Park, Milton Of Craigie Road North, Dundee	DD4 7XE
Mothercare	Baby Goods & Services	Comparison	1,377	Major Out of Centre (Retail Park)	009059082214	Unit 5, Gallagher Retail Park, 42 East Dock Street, Dundee	DD1 3JS
Next	Clothes	Comparison	1,377	Major Out of Centre (Retail Park)	009059082215	Unit 6, Gallagher Retail Park, 42 East Dock Street, Dundee	DD1 3JS
Pound Stretcher	Variety Store	Comparison	1,301	District Centre	009059017919	137 High Street, Lochee, Dundee	DD2 3BX
Nisa Extra	Supermarket	Convenience	1,292	District Centre	009059019435	274 Perth Road, Dundee	DD2 1AE
Lidl	Supermarket	Convenience	1,286	Major Out of Centre (Other)	009059019351	71 South Road, Dundee	DD2 3EG

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
New Look	Clothes	Comparison	1,252	Central Area	009059042910	Unit 4 - 8 Level 2, Wellgate Shopping Centre, Panmure Street, Dundee	DD1 2DB
Highland Industrial Supplies	Ironmongers	Comparison	1,200	Corner/Local Shop	009059085714	Unit 6, 119 Clepington Road, Dundee	DD3 7NU
Poundstretcher	General Store	Comparison	1,127	Major Out of Centre (Other)	009059085257	Poundstretchers Ltd, 50-60 Lochee Road, Dundee	DD1 5RJ
Sports Direct. com	Sports goods	Comparison	1,110	Central Area	009059031927	Unit MSU1B, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UG
H&M Clothing	Clothes	Comparison	1,103	Central Area	009059094263	84 High Street, Dundee	DD1 1SD
George Boyd	Hardware & DIY	Comparison	1,099	Corner/Local Shop	009059085713	Units 4/5, 119 Clepington Road, Dundee	DD3 7NU
Lidl	Supermarket	Convenience	1,063	Corner/Local Shop	009059082766	28A Dura Street, Dundee	DD4 6RX
Zara	Clothes	Comparison	1,032	Central Area	009059094254	85 High Street, Dundee	DD1 1SD

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Cooperative Food	Supermarket	Convenience	1,022	Corner/Local Shop	009059046625	9-11 Campfield Square, Broughty Ferry, Dundee	DD5 2PU
Pets at home	Pet shop	Comparison	975	Major Out of Centre (Retail Park)	009059085213	Pets at Home, Milton Of Craigie Retail Park, Milton Of Craigie Road North, Dundee	DD4 7XE
Halfords	Car & Cycle accessories	Comparison	974	Major Out of Centre (Retail Park)	009059102350	Unit A2/2, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Topshop Topman	Clothes	Comparison	965	Central Area	009059101768	Unit MSU5, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UF
Iceland	Frozen Foods	Convenience	955	Corner/Local Shop	009059057090	18 Campfield Square, Broughty Ferry, Dundee	DD5 2PU
Next	Clothes	Comparison	950	Central Area	009059039650	Unit MSU1A, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UF

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Harveys	Furniture	Comparison	950	Major Out of Centre (Retail Park)	009059077675	Unit B2, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Carpet Right	Floor Coverings	Comparison	943	Major Out of Centre (Retail Park)	009059077679	Unit B5, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Hobbycraft	Craft goods	Comparison	939	Major Out of Centre (Retail Park)	009059077678	Unit B4, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Wren	Kitchens & Bathrooms	Comparison	935	Major Out of Centre (Retail Park)	009059077676	Unit B3, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Furniture Mountain	Furniture	Comparison	926	Major Out of Centre (Retail Park)	009059077689	Unit B14, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Oak Furnitureland	Furniture	Comparison	926	Major Out of Centre (Retail Park)	009059077686	Unit B11, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
SCS	Furniture	Comparison	926	Major Out of Centre (Retail Park)	009059077685	Unit B10, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Dreams	Beds	Comparison	926	Major Out of Centre (Retail Park)	009059077684	Unit B9, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Boots	Chemist	Comparison	924	Major Out of Centre (Retail Park)	009059102349	Unit A2/1, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
Waterstones	Books	Comparison	917	Central Area	009059035535	35 Commercial Street, Dundee	DD1 3DG
M & Co	Clothes	Comparison	913	District Centre	009059035784	251 Brook Street, Broughty Ferry, Dundee	DD5 2AE
Iceland	Frozen Foods	Convenience	912	Corner/Local Shop	009059089273	Longhaugh Neighbourhood Centre, 189-197 Pitkerro Road, Dundee	DD4 8HA

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Lidl	Supermarket	Convenience	900	Central Area	009059041349	16 South Ward Road, Dundee	DD1 1PX
HMV	CDs/Videos/ DVDs	Comparison	893	Central Area	009059087559	Unit 1, 71-77 Murraygate, Dundee	DD1 2EA
JD	Sports shop	Comparison	875	Central Area	009059039644	Unit L01-L02, Overgate Shopping Centre, Overgate Lane, Dundee	DD1 1UF
Spar	Grocers	Convenience	841	Corner/Local Shop	009059087321	83 Macalpine Road, Dundee	DD3 8RE
Wilkies	Clothing	Comparison	836	Central Area	009059004376	17-19 Cowgate, Dundee	DD1 2HS
Beaverbrooks	Jeweller	Comparison	814	Central Area	009059064213	12-16 Murraygate, Dundee	DD1 2AZ
Slater Menswear	Clothes	Comparison	808	Central Area	009059094260	79 High Street, Dundee	DD1 1SD
Bonmarche	Clothes	Comparison	808	Central Area	009059087563	Unit 2, 1-9 Murraygate, Dundee	DD1 2EE

18. List of Large Occupied Non-Retail Large Units

Please note the table below shows occupied large retail units which are classified as Non-Retail. The floor space of the retail unit is measured in square metres.

Fascia	Use	Classification	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Westport Bar	Public House	Non-Retail	1,963	Central Area	009059056312	64-66 North Lindsay Street, Dundee	DD1 1PS
The Mercantile	Public House	Non-Retail	1,362	Central Area	009059068374	100-108 Commercial Street, Dundee	DD1 2AJ
Fit4less	Health & Fitness Centre	Non-Retail	1,350	District Centre	009059012809	Main Street, Dundee	DD3 7HN
McDonald's	Restaurant	Non-Retail	1,022	Central Area	009059063178	21-25 Reform Street, Dundee	DD1 1SG
Medina	Public House	Non-Retail	902	Central Area	009059063914	107-113 Nethergate, Dundee	DD1 4DH
HSBC	Bank	Non-Retail	890	Central Area	009059048318	25-29 Murraygate, Dundee	DD1 2EE

19. List of Vacant Large Retail Units

Please note the table below shows large units which were vacant when the Retail Survey was undertaken. The floor space of the retail unit is measured in square metres.

Fascia	Floor Space (Sq.m)	Location	UPRN	Address	Postcode
Robertson's	4,040	Central Area	009059041592	Willison House, 56 Barrack Street, Dundee	DD1 1PH
No Fascia	2,645	Central Area	009059043053	Major Store C, Wellgate Shopping Centre, Panmure Street, Dundee	DD1 2DB
No Fascia	2,130	Major Out of Centre (Retail Park)	009059077673	Unit A4, Kingsway West Retail Park, 467 Clepington Road, Dundee	DD3 8RX
No Fascia	1,516	Corner/Local Shop	009059089255	Somerfield Stores, Longhaugh Neighbourhood Centre, 189-197 Pitkerro Road, Dundee	DD4 8HA
Comet	1,380	Major Out of Centre (Retail Park)	009059085212	Retail Warehouse, Milton Of Craigie Retail Park, Milton Of Craigie Road North, Dundee	DD4 7XE
No Fascia	1,275	Major Out of Centre (Other)	009059087064	50-60 Lochee Road, Dundee	DD1 5RJ
Peacocks	1,212	Central Area	009059042958	Unit G, Wellgate Shopping Centre, Panmure Street, Dundee	DD1 2DB
Walmsley's Furniture	1,150	Central Area	009059024613	Store D, The Wellgate Centre, Victoria Road, Dundee	DD1 1ER
JJB Sports	1,087	Central Area	009059049732	48 Murraygate, Dundee	DD1 2BB
No Fascia	1,000	Corner/Local Shop	009059075656	116 Whitfield Drive, Dundee	DD4 0DX
No Fascia	876	Central Area	009059100288	140 West Marketgait, Dundee	DD1 1NJ
No Fascia	848	Central Area	009059045982	30 Whitehall Street, Dundee	DD1 4AF
Internacionale	820	Central Area	009059087560	Unit 2, 71-77 Murraygate, Dundee	DD1 2EA

This booklet has been prepared by the Corporate Information and Research Team who are based within the Chief Executive Department.

Further information can be obtained from:

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Telephone: 01382 433614

DUNDEE PARTNERSHIP

Dundee City Council www.dundeecity.gov.uk CHANGING FOR THE FUTURE